November 20, 2025

Supplementary Materials for the Six Months Ended September 30, 2025

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Ⅰ. General Account

1. Securities (General Account)

(1) Breakdown of Securities (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
National government bonds	1,788,496	40.8	1,797,254	38.9
Local government bonds	46,878	1.1	46,653	1.0
Corporate bonds	905,513	20.7	884,844	19.1
Public entity bonds	436,715	10.0	427,345	9.2
Domestic stocks	596,067	13.6	717,968	15.5
Foreign securities	968,143	22.1	1,080,616	23.4
Foreign bonds	533,270	12.2	631,115	13.6
Foreign stocks and other foreign securities	434,872	9.9	449,500	9.7
Other securities	79,764	1.8	96,310	2.1
Total	4,384,864	100.0	4,623,648	100.0

(2) Securities by Contractual Maturity Date (General Account)

As of March 31, 2025

(Millions of Yen)

	Due in 1 year or less	Due after 1 year to 3 years	Due after 3 years to 5 years	Due after 5 years to 7 years	Due after 7 years to 10 years	Due after 10 years or having no maturity date	Total
Securities	17,877	206,400	322,053	391,994	519,652	2,926,886	4,384,864
National government bonds	9,988	138,330	194,264	189,722	160,554	1,095,636	1,788,496
Local government bonds	–	–	207	9,404	7,556	29,709	46,878
Corporate bonds	2,463	39,235	32,990	68,427	101,375	661,020	905,513
Domestic stocks						596,067	596,067
Foreign securities	5,425	28,334	89,850	115,539	248,106	480,886	968,143
Foreign bonds	3,407	5,987	41,838	92,142	247,422	142,471	533,270
Foreign stocks and other foreign securities	2,018	22,346	48,012	23,397	683	338,414	434,872
Other securities	–	500	4,740	8,899	2,059	63,565	79,764
Monetary claims bought	–	–	–	–	–	10,481	10,481
Negotiable certificates of deposit	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–
Total	17,877	206,400	322,053	391,994	519,652	2,937,367	4,395,345

As of September 30, 2025

(Millions of Yen)

	Due in 1 year or less	Due after 1 year to 3 years	Due after 3 years to 5 years	Due after 5 years to 7 years	Due after 7 years to 10 years	Due after 10 years or having no maturity date	Total
Securities	42,572	216,903	353,380	401,734	539,575	3,069,482	4,623,648
National government bonds	36,081	121,493	233,958	128,317	161,620	1,115,783	1,797,254
Local government bonds	–	–	–	9,708	7,245	29,700	46,653
Corporate bonds	1,242	35,345	37,020	77,719	117,077	616,438	884,844
Domestic stocks						717,968	717,968
Foreign securities	5,248	58,129	78,904	171,547	251,352	515,434	1,080,616
Foreign bonds	3,450	4,553	59,223	147,426	236,371	180,090	631,115
Foreign stocks and other foreign securities	1,797	53,575	19,681	24,120	14,980	335,344	449,500
Other securities	–	1,935	3,497	14,441	2,279	74,156	96,310
Monetary claims bought	–	–	–	–	–	10,162	10,162
Negotiable certificates of deposit	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–
Total	42,572	216,903	353,380	401,734	539,575	3,079,645	4,633,811

(3) Domestic Stocks by Industry (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Forestry and fisheries	43	0.0	51	0.0
Mining	–	–	–	–
Construction	11,264	1.9	13,719	1.9
Manufacturing industry				
Food products	2,830	0.5	3,473	0.5
Textiles and clothing	308	0.1	687	0.1
Pulp and paper	75	0.0	103	0.0
Chemicals	39,398	6.6	45,943	6.4
Medical supplies	449	0.1	609	0.1
Oil and coal products	–	–	437	0.1
Rubber products	37,626	6.3	59,906	8.3
Glass and stone products	177	0.0	516	0.1
Steel	1,158	0.2	1,151	0.2
Non-steel metals	15,182	2.5	23,360	3.3
Metal products	319	0.1	347	0.0
Machinery	14,389	2.4	17,060	2.4
Electric appliances	117,177	19.7	144,762	20.2
Transportation equipment	4,597	0.8	5,351	0.7
Precision instruments	199	0.0	4	0.0
Others	5,701	1.0	7,176	1.0
Electric and gas utilities	410	0.1	27	0.0
Transportation and communications industries				
Ground transportation	56,166	9.4	70,159	9.8
Water transportation	–	–	–	–
Air transportation	–	–	–	–
Warehouses	2,111	0.4	2,303	0.3
Telecommunications	4,345	0.7	5,260	0.7
Commerce				
Wholesale	138,781	23.3	169,417	23.6
Retail	3,929	0.7	4,801	0.7
Financial industries				
Banks	65,040	10.9	66,561	9.3
Securities and trading companies	7,535	1.3	8,144	1.1
Insurance	60,023	10.1	58,062	8.1
Others	2,225	0.4	2,520	0.4
Real estate	3,060	0.5	4,232	0.6
Service	1,537	0.3	1,813	0.3
Total	596,067	100.0	717,968	100.0

(4) Fair Value Information on Derivative Transactions (General Account)

(i) Gains and Losses on Derivatives (Hedge Accounting Applied and Hedge Accounting Not Applied) (General Account)

(Millions of Yen)

As of March 31, 2025	Interest-related	Currency-related	Stock-related	Bond-related	Others	Total
Hedge accounting applied	–	(2,114)	–	–	–	(2,114)
Hedge accounting not applied	–	157	–	–	–	157
Total	–	(1,956)	–	–	–	(1,956)

Note: Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 2,114 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(Millions of Yen)

As of September 30, 2025	Interest-related	Currency-related	Stock-related	Bond-related	Others	Total
Hedge accounting applied	–	(5,460)	–	–	–	(5,460)
Hedge accounting not applied	–	(265)	0	–	–	(265)
Total	–	(5,725)	0	–	–	(5,725)

Note: Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 5,460 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(ii) Interest-related Transactions (General Account)

No ending balance as of September 30, 2025 and March 31, 2025.

(iii) Currency-related Transactions (General Account)

(Millions of Yen)

	As of March 31, 2025				As of September 30, 2025			
	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses
Over the counter								
Currency forward contracts								
Sold	172,448	–	(1,764)	(1,764)	42,116	–	(231)	(231)
U.S. dollars	147,473	–	(1,946)	(1,946)	14,333	–	15	15
Australian dollars	8,392	–	99	99	2,478	–	0	0
Canadian dollars	10,654	–	71	71	20,419	–	(141)	(141)
Euro	5,928	–	12	12	4,885	–	(107)	(107)
Others	–	–	–	–	–	–	–	–
Bought	7,040	–	(52)	(52)	11,408	–	(44)	(44)
U.S. dollars	2,712	–	(15)	(15)	996	–	3	3
Australian dollars	4,327	–	(36)	(36)	–	–	–	–
Canadian dollars	–	–	–	–	10,412	–	(47)	(47)
Euro	–	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–	–
Currency options								
Sold								
Call options	412,608	–			490,793	–		
	[4,298]		2,798	1,499	[5,649]		6,584	(934)
U.S. dollars	234,282	–			369,080	–		
	[2,082]		1,344	738	[4,373]		4,296	76
Australian dollars	178,325	–			121,712	–		
	[2,215]		1,454	760	[1,276]		2,287	(1,011)
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Put options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Bought								
Call options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Put options	406,674	–			482,679	–		
	[4,298]		2,658	(1,639)	[5,649]		1,135	(4,514)
U.S. dollars	230,530	–			363,168	–		
	[2,082]		1,012	(1,070)	[4,373]		1,061	(3,311)
Australian dollars	176,144	–			119,510	–		
	[2,215]		1,645	(569)	[1,276]		73	(1,202)
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Currency swaps	–	–	–	–	–	–	–	–
Others								
Sold	–	–	–	–	–	–	–	–
	[–]				[–]			
Bought	–	–	–	–	–	–	–	–
	[–]				[–]			
Total				(1,956)				(5,725)

Notes:

1. Figures in [ ] are option premiums.
2. Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.
3. Assets and liabilities which are denominated in foreign currencies but have fixed settlement amounts in yen under currency-related derivative transactions are reported in yen amounts in the balance sheets and those currency-related derivative transactions are excluded from the table above.

(iv) Stock-related Transactions (General Account)

(Millions of Yen)

	As of March 31, 2025				As of September 30, 2025			
	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses
Exchange traded								
Stock index futures								
Sold	–	–	–	–	31	–	(0)	(0)
Bought	–	–	–	–	–	–	–	–
Stock index options								
Sold								
Call	–	–			45	–		
	[–]		–	–	[0]		1	(0)
Put	–	–			41	–		
	[–]		–	–	[1]		0	0
Bought								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Over the counter								
Stock index options								
Sold								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Bought								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Total				–				0

Note: Figures in [ ] are option premiums.

(v) Bond-related Transactions (General Account)

No ending balance as of September 30, 2025 and March 31, 2025.

2. Loans (General Account)

(1) Breakdown of Loans (General Account)

(Millions of Yen)

	As of March 31, 2025	As of September 30, 2025
Policy loans	27,081	26,057
Policyholder loans	24,845	23,889
Premium loans	2,235	2,167
Industrial and consumer loans	274,027	278,395
(Loans to borrowers outside Japan)	(30,418)	(27,393)
Loans to corporations	273,793	278,170
(Loans to domestic corporations)	(243,375)	(250,776)
Loans to government, international organizations and government-related organizations	166	167
Loans to local government and public entities	–	–
Mortgage loans	35	27
Consumer loans	0	0
Others	32	31
Total	301,108	304,452
Subordinated loans	20,955	30,954

(2) Loans by Contractual Maturity Date (General Account)

(Millions of Yen)

	Due in 1 year or less	Due after 1 year to 3 years	Due after 3 years to 5 years	Due after 5 years to 7 years	Due after 7 years to 10 years	Due after 10 years or having no maturity date	Total
As of March 31, 2025							
Floating-rate loans	4,245	11,776	12,834	5,698	9,244	5,235	49,035
Fixed-rate loans	30,235	45,023	32,155	29,415	59,648	28,513	224,992
Total	34,481	56,800	44,990	35,114	68,892	33,749	274,027
As of September 30, 2025							
Floating-rate loans	2,707	17,103	9,801	5,462	8,694	4,973	48,743
Fixed-rate loans	42,563	35,523	34,274	27,963	62,739	26,588	229,652
Total	45,271	52,626	44,075	33,425	71,433	31,562	278,395

(3) Loans to Domestic Corporations by Corporation Size (General Account)

(Millions of Yen except number of borrowers)

		As of March 31, 2025		As of September 30, 2025	
			Percentage		Percentage
Large corporations	Number of borrowers	47	60.3	46	59.7
	Amount of loans	170,021	69.9	180,781	72.1
Medium-sized corporations	Number of borrowers	–	–	–	–
	Amount of loans	–	–	–	–
Small-sized corporations	Number of borrowers	31	39.7	31	40.3
	Amount of loans	73,353	30.1	69,994	27.9
Total	Number of borrowers	78	100.0	77	100.0
	Amount of loans	243,375	100.0	250,776	100.0

Notes:

1. Categorization by corporation size is based on the following criteria.
2. Number of borrowers does not equal the number of loan transactions.

Criteria:

1. Large corporations include corporations with paid-in capital of at least ¥1 billion and more than 300 employees (more than 50 employees in the case of retailers and restaurants; more than 100 employees in the case of service companies and wholesalers).

2. Medium-sized corporations include corporations with paid-in capital of more than ¥300 million and less than ¥1 billion (more than ¥50 million and less than ¥1 billion in the case of retailers, restaurants and service companies; more than ¥100 million and less than ¥1 billion in the case of wholesalers) and more than 300 employees (more than 50 employees in the case of retailers and restaurants; more than 100 employees in the case of service companies and wholesalers).

3. Small-sized corporations include all other corporations.

(4) Industrial and Consumer Loans by Industry (General Account)

(Millions of Yen)

			As of March 31, 2025		As of September 30, 2025	
			Amount	Percentage	Amount	Percentage
Domestic						
	Manufacturing industry		36,283	13.2	34,245	12.3
		Food products	300	0.1	300	0.1
		Textiles and clothing	–	–	–	–
		Wood and wood products	–	–	–	–
		Pulp and paper	500	0.2	1,000	0.4
		Printing	800	0.3	800	0.3
		Chemicals	10,706	3.9	8,398	3.0
		Oil and coal products	–	–	–	–
		Ceramic, stone and clay products	–	–	–	–
		Steel	8,625	3.1	8,624	3.1
		Non-steel metals	10,750	3.9	10,690	3.8
		Metal products	–	–	–	–
		Machinery	1,088	0.4	1,077	0.4
		Electric appliances	3,379	1.2	3,248	1.2
		Transportation equipment	100	0.0	90	0.0
		Other manufactured goods	33	0.0	17	0.0
	Farming and forestry		–	–	–	–
	Fisheries		–	–	–	–
	Mining		–	–	–	–
	Construction		1,150	0.4	1,400	0.5
	Electric, gas, steam and water utilities		23,575	8.6	23,450	8.4
	Telecommunications		2,300	0.8	2,300	0.8
	Transportation and postal services		5,807	2.1	5,217	1.9
	Wholesale		39,000	14.2	39,000	14.0
	Retail		50	0.0	–	–
	Financial and insurance		112,899	41.2	121,394	43.6
	Real estate		8,421	3.1	8,181	2.9
	Rental services		8,592	3.1	10,582	3.8
	Scientific research, professional and technological services		–	–	–	–
	Hospitality		–	–	–	–
	Restaurant and catering		–	–	–	–
	Entertainment		4,414	1.6	4,056	1.5
	Education and learning support		–	–	–	–
	Medical		–	–	–	–
	Other services		1,080	0.4	1,146	0.4
	Local public entities		–	–	–	–
	Individuals		35	0.0	27	0.0
	Total domestic		243,609	88.9	251,002	90.2
Foreign						
	Government		–	–	–	–
	Financial institutions		30,418	11.1	27,393	9.8
	Commercial and industrial		–	–	–	–
	Total foreign		30,418	11.1	27,393	9.8
Total			274,027	100.0	278,395	100.0

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

(5) Loans by Collateral Type (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Secured loans	1,440	0.5	1,467	0.5
Loans secured by securities	1,056	0.4	1,151	0.4
Loans secured by real estate, movable assets and foundations	383	0.1	316	0.1
Loans secured by personal guarantees	–	–	–	–
Guaranteed loans	5,030	1.8	4,551	1.6
Unsecured loans	267,521	97.6	272,349	97.8
Others	35	0.0	27	0.0
Total	274,027	100.0	278,395	100.0
Subordinated loans	20,955	7.6	30,954	11.1

3. Foreign Investments (General Account)

(1) Breakdown of Assets (General Account)

(i) Assets Denominated in Foreign Currency (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Foreign bonds	365,852	36.4	433,195	38.9
Foreign stocks	221	0.0	221	0.0
Cash, deposits and other assets	442,843	44.1	459,131	41.2
Subtotal	808,917	80.5	892,548	80.0

(ii) Assets Swapped into Yen (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Foreign bonds	–	–	–	–
Cash, deposits and other assets	–	–	–	–
Subtotal	–	–	–	–

(iii) Assets Denominated in Yen (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Loans to borrowers outside Japan	–	–	–	–
Foreign bonds and other assets	195,506	19.5	222,496	20.0
Subtotal	195,506	19.5	222,496	20.0

(iv) Total (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
Total foreign investments	1,004,423	100.0	1,115,045	100.0
Foreign real estate	–	–	–	–

Note: Assets swapped into yen are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and other agreements and which are reported in the yen amounts on the balance sheets.

(2) Investments by Region (General Account)

(Millions of Yen)

	As of March 31, 2025							
	Foreign securities						Loans to borrowers outside Japan	
			Foreign bonds		Foreign stocks and other foreign securities			
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
North America	284,065	29.3	185,629	19.2	98,436	10.2	20,655	67.9
Europe	219,291	22.7	177,601	18.3	41,690	4.3	5,915	19.4
Oceania	24,533	2.5	24,533	2.5	–	–	3,846	12.6
Asia	209	0.0	–	–	209	0.0	–	–
Latin America	384,811	39.7	90,275	9.3	294,535	30.4	–	–
Middle East	–	–	–	–	–	–	–	–
Africa	–	–	–	–	–	–	–	–
International organizations	55,230	5.7	55,230	5.7	–	–	–	–
Total	968,143	100.0	533,270	55.1	434,872	44.9	30,418	100.0

(Millions of Yen)

	As of September 30, 2025							
	Foreign securities						Loans to borrowers outside Japan	
			Foreign bonds		Foreign stocks and other foreign securities			
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
North America	332,975	30.8	229,632	21.3	103,342	9.6	20,077	73.3
Europe	226,955	21.0	184,866	17.1	42,088	3.9	4,972	18.2
Oceania	25,411	2.4	25,411	2.4	–	–	2,343	8.6
Asia	209	0.0	–	–	209	0.0	–	–
Latin America	421,950	39.0	118,090	10.9	303,859	28.1	–	–
Middle East	–	–	–	–	–	–	–	–
Africa	–	–	–	–	–	–	–	–
International organizations	73,114	6.8	73,114	6.8	–	–	–	–
Total	1,080,616	100.0	631,115	58.4	449,500	41.6	27,393	100.0

Note: Categorization of region is based on location of issuers or borrowers.

(Reference)

The following tables set forth the amounts of foreign investments based on the location of the issuers or borrowers, or types of investments on which substantial risks exist as of the dates indicated.

(Millions of Yen)

	As of March 31, 2025							
	Foreign securities						Loans to borrowers outside Japan	
			Foreign bonds		Foreign stocks and other foreign securities			
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
North America	258,922	26.7	185,629	19.2	73,293	7.6	20,655	67.9
Europe	102,234	10.6	102,234	10.6	–	–	5,915	19.4
Oceania	24,533	2.5	24,533	2.5	–	–	3,846	12.6
Asia	209	0.0	–	–	209	0.0	–	–
Latin America	–	–	–	–	–	–	–	–
Middle East	–	–	–	–	–	–	–	–
Africa	–	–	–	–	–	–	–	–
International organizations	55,230	5.7	55,230	5.7	–	–	–	–
Reverse dual currency bonds, etc.	165,642	17.1	165,642	17.1	–	–	–	–
Other securities and loans	361,369	37.3	–	–	361,369	37.3	–	–
Total	968,143	100.0	533,270	55.1	434,872	44.9	30,418	100.0

(Millions of Yen)

	As of September 30, 2025							
	Foreign securities						Loans to borrowers outside Japan	
			Foreign bonds		Foreign stocks and other foreign securities			
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
North America	305,388	28.3	229,632	21.3	75,755	7.0	20,077	73.3
Europe	105,036	9.7	105,036	9.7	–	–	4,972	18.2
Oceania	25,411	2.4	25,411	2.4	–	–	2,343	8.6
Asia	209	0.0	–	–	209	0.0	–	–
Latin America	–	–	–	–	–	–	–	–
Middle East	–	–	–	–	–	–	–	–
Africa	–	–	–	–	–	–	–	–
International organizations	73,114	6.8	73,114	6.8	–	–	–	–
Reverse dual currency bonds, etc.	197,921	18.3	197,921	18.3	–	–	–	–
Other securities and loans	373,535	34.6	–	–	373,535	34.6	–	–
Total	1,080,616	100.0	631,115	58.4	449,500	41.6	27,393	100.0

Notes:

1.″Reverse dual currency bonds, etc.″ consists of JGB repackaged reverse dual currency bonds and JGB repackaged foreign currency-denomintated bonds.

2.″Other securities and loans″ consists of mutual funds, hedge funds and others.

(3) Foreign Currency-denominated Assets by Currency (General Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
U.S. dollars	546,089	67.5	617,506	69.2
Australian dollars	168,859	20.9	174,256	19.5
Euro	83,075	10.3	90,363	10.1
Canadian dollars	10,682	1.3	10,211	1.1
Vietnamese dong	209	0.0	209	0.0
Other currencies	–	–	–	–
Total	808,917	100.0	892,548	100.0

(Reference)
The following tables set forth the amounts and percentage of foreign currency-denominated assets which include assets other than foreign investments (mainly foreign currency-denominated domestic bonds) in general account.

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Percentage	Amount	Percentage
U.S. dollars	670,488	70.5	761,580	73.3
Australian dollars	186,299	19.6	176,754	17.0
Euro	83,075	8.7	90,363	8.7
Canadian dollars	10,682	1.1	10,211	1.0
Vietnamese dong	209	0.0	209	0.0
Other currencies	–	–	–	–
Total	950,756	100.0	1,039,120	100.0

Ⅱ. Separate Account

1. Individual Variable Insurance (Separate Account)

(1) Fair Value Information on Securities (Separate Account)

(ⅰ) Net Valuation Gains/Losses on Trading Securities (Separate Account)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Net valuation gains(losses) included in the statements of income	Amount	Net valuation gains(losses) included in the statements of income
Trading securities	28,325	(205)	30,744	3,133

Note: Net valuation gains(losses) include reversal of gains(losses) on valuation of securities from the previous fiscal year.

(ⅱ) Breakdown of Securities (Separate Account)

(Millions of Yen)

	As of March 31, 2025	As of September 30, 2025
	Amount	Amount
Domestic bonds	–	–
Domestic stocks	–	–
Foreign securities	–	–
Foreign bonds	–	–
Foreign stocks and other foreign securities	–	–
Other securities	28,325	30,744
Total	28,325	30,744

Note: The table above includes assets which are considered appropriate to deem as securities under the Financial Instruments and Exchange Act.

(2) Fair Value Information on Derivative Transactions (Separate Account)

(i) Interest-related Transactions (Separate Account)

No ending balance as of September 30, 2025 and March 31, 2025.

(ii) Currency-related Transactions (Seprate Account)

No ending balance as of September 30, 2025 and March 31, 2025.

(iii) Stock-related Transactions (Separate Account)

No ending balance as of September 30, 2025 and March 31, 2025.

(iv) Bond-related Transactions (Separate Account)

No ending balance as of September 30, 2025 and March 31, 2025.

2. Individual Variable Annuities (Separate Account)

The company does not have individual variable annuity contracts in force.

Ⅲ. Company Total of General Account and Separate Account

1. Asset Composition (Company Total)

(Asset composition of general account and separate account)

(Millions of Yen)

	As of September 30, 2025	
		General account
Cash, deposits and call loans	86,402	86,018
Monetary claims bought	10,162	10,162
Money held in trust	–	–
Domestic bonds	2,728,753	2,728,753
Domestic stocks	717,968	717,968
Foreign securities	1,080,616	1,080,616
Other securities	127,054	96,310
Loans	304,452	304,452
Real estate	326,253	326,253
Total assets	5,524,263	5,493,133
Foreign currency-denominated assets	1,039,122	1,039,120

2. Fair Value Information on Securities (Company Total)

(1) Fair Value Information on Securities (Company Total)

(i) Net Valuation Gains/Losses on Trading Securities (Company Total)

(Millions of Yen)

	As of March 31, 2025		As of September 30, 2025	
	Amount	Net valuation gains(losses) included in the statements of income	Amount	Net valuation gains(losses) included in the statements of income
Trading securities	28,325	(205)	30,744	3,133

(ii) Fair Value Information on Securities (other than trading securities) (Company Total)

(Millions of Yen)

	As of March 31, 2025					As of September 30, 2025				
	Book value	Fair value	Gains/losses			Book value	Fair value	Gains/losses		
				Gains	Losses				Gains	Losses
Held-to-maturity debt securities	211,750	212,763	1,013	5,733	(4,719)	209,235	208,574	(661)	5,142	(5,803)
Policy-reserve-matching bonds	2,231,326	1,896,654	(334,672)	24,994	(359,666)	2,229,735	1,794,461	(435,274)	15,733	(451,007)
Stocks of subsidiaries and affiliates	–	–	–	–	–	–	–	–	–	–
Available-for-sale securities	1,493,671	1,816,459	322,787	396,330	(73,543)	1,592,731	2,058,285	465,553	529,884	(64,331)
Domestic bonds	466,212	452,129	(14,083)	905	(14,988)	456,749	443,812	(12,936)	1,151	(14,088)
Domestic stocks	167,409	518,610	351,200	353,741	(2,541)	168,757	642,487	473,730	474,972	(1,242)
Foreign securities	787,720	767,122	(20,598)	33,510	(54,109)	887,752	877,286	(10,465)	37,446	(47,911)
Foreign bonds	428,952	388,670	(40,281)	243	(40,525)	520,077	486,515	(33,561)	2,721	(36,283)
Foreign stocks and other foreign securities	358,768	378,451	19,682	33,267	(13,584)	367,674	390,771	23,096	34,724	(11,628)
Other securities	71,613	77,832	6,219	8,082	(1,862)	78,776	93,966	15,190	16,227	(1,037)
Monetary claims bought	715	764	49	90	(41)	697	731	34	87	(52)
Negotiable certificates of deposit	–	–	–	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–	–	–	–
Total	3,936,748	3,925,877	(10,871)	427,058	(437,929)	4,031,703	4,061,321	29,617	550,760	(521,142)
Domestic bonds	2,754,972	2,404,974	(349,997)	26,054	(376,052)	2,741,689	2,291,947	(449,742)	16,992	(466,734)
Domestic stocks	167,409	518,610	351,200	353,741	(2,541)	168,757	642,487	473,730	474,972	(1,242)
Foreign securities	932,320	914,040	(18,280)	38,876	(57,156)	1,032,352	1,022,895	(9,457)	42,299	(51,756)
Foreign bonds	573,552	535,589	(37,962)	5,609	(43,572)	664,677	632,123	(32,553)	7,575	(40,128)
Foreign stocks and other foreign securities	358,768	378,451	19,682	33,267	(13,584)	367,674	390,771	23,096	34,724	(11,628)
Other securities	71,613	77,832	6,219	8,082	(1,862)	78,776	93,966	15,190	16,227	(1,037)
Monetary claims bought	10,432	10,418	(13)	302	(316)	10,127	10,024	(103)	268	(371)
Negotiable certificates of deposit	–	–	–	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–	–	–	–

Notes:

1. The table above includes assets which are considered appropriate to deem as securities under the Financial Instruments and Exchange Act.
2. The table above excludes stocks, investments in partnerships and others without a market price.

* Book value of stocks, investments in partnerships and others without a market price is as follows:

(Millions of Yen)

	As of March 31, 2025	As of September 30, 2025
Stocks of subsidiaries and affiliates	64,857	62,897
Available-for-sale securities	58,602	60,579
Domestic stocks	12,808	12,794
Foreign stocks	9	9
Others	45,783	47,775
Total	123,459	123,477

○Held-to-maturity Debt Securities

(Millions of Yen)

	As of March 31, 2025			As of September 30, 2025		
	Balance sheet amount	Fair value	Gains/losses	Balance sheet amount	Fair value	Gains/losses
Held-to-maturity debt securities with unrealized gains	94,871	100,604	5,733	93,222	98,364	5,142
Domestic bonds	10,603	10,758	155	12,418	12,525	107
Foreign securities	81,000	86,365	5,365	78,000	82,853	4,853
Monetary claims bought	3,267	3,480	212	2,804	2,985	180
Others	–	–	–	–	–	–
Held-to-maturity debt securities with unrealized losses	116,878	112,159	(4,719)	116,013	110,209	(5,803)
Domestic bonds	46,829	45,432	(1,397)	42,786	41,147	(1,639)
Foreign securities	63,600	60,552	(3,047)	66,600	62,754	(3,845)
Monetary claims bought	6,449	6,174	(275)	6,626	6,307	(319)
Others	–	–	–	–	–	–

○Policy-reserve-matching Bonds

(Millions of Yen)

	As of March 31, 2025			As of September 30, 2025		
	Balance sheet amount	Fair value	Gains/losses	Balance sheet amount	Fair value	Gains/losses
Policy-reserve-matching bonds with unrealized gains	914,283	939,278	24,994	791,871	807,605	15,733
Domestic bonds	914,283	939,278	24,994	791,871	807,605	15,733
Foreign securities	–	–	–	–	–	–
Others	–	–	–	–	–	–
Policy-reserve-matching bonds with unrealized losses	1,317,042	957,375	(359,666)	1,437,863	986,856	(451,007)
Domestic bonds	1,317,042	957,375	(359,666)	1,437,863	986,856	(451,007)
Foreign securities	–	–	–	–	–	–
Others	–	–	–	–	–	–

○Marketable Available-for-sale Securities

(Millions of Yen)

	As of March 31, 2025			As of September 30, 2025		
	Book value	Balance sheet amount	Gains/losses	Book value	Balance sheet amount	Gains/losses
Marketable available-for-sale securities with unrealized gains	516,293	912,623	396,330	640,553	1,170,438	529,884
Domestic bonds	67,728	68,633	905	89,233	90,384	1,151
Domestic stocks	145,859	499,601	353,741	157,383	632,356	474,972
Foreign securities	251,173	284,684	33,510	326,918	364,364	37,446
Other securities	51,194	59,276	8,082	66,691	82,918	16,227
Monetary claims bought	337	428	90	326	413	87
Negotiable certificates of deposit	–	–	–	–	–	–
Others	–	–	–	–	–	–
Marketable available-for-sale securities with unrealized losses	977,378	903,835	(73,543)	952,178	887,846	(64,331)
Domestic bonds	398,484	383,496	(14,988)	367,515	353,427	(14,088)
Domestic stocks	21,550	19,008	(2,541)	11,373	10,131	(1,242)
Foreign securities	536,547	482,437	(54,109)	560,833	512,921	(47,911)
Other securities	20,418	18,556	(1,862)	12,085	11,048	(1,037)
Monetary claims bought	377	335	(41)	370	317	(52)
Negotiable certificates of deposit	–	–	–	–	–	–
Others	–	–	–	–	–	–

(2) Fair Value Information on Derivative Transactions (Company Total)

(i) Gains and Losses on Derivatives (Hedge Accounting Applied and Hedge Accounting Not Applied) (Company Total)

(Millions of Yen)

As of March 31, 2025	Interest-related	Currency-related	Stock-related	Bond-related	Others	Total
Hedge accounting applied	–	(2,114)	–	–	–	(2,114)
Hedge accounting not applied	–	157	–	–	–	157
Total	–	(1,956)	–	–	–	(1,956)

Note:
Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 2,114 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(Millions of Yen)

As of September 30, 2025	Interest-related	Currency-related	Stock-related	Bond-related	Others	Total
Hedge accounting applied	–	(5,460)	–	–	–	(5,460)
Hedge accounting not applied	–	(265)	0	–	–	(265)
Total	–	(5,725)	0	–	–	(5,725)

Note:
Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 5,460 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(ii) Hedge Accounting Not Applied (Company Total)

① Interest-related Transactions (Company Total)

No ending balance as of September 30, 2025 and March 31, 2025.

② Currency-related Transactions (Company Total)

(Millions of Yen)

	As of March 31, 2025				As of September 30, 2025			
	Notional amount/ contract value		Fair value	Gains/ losses	Notional amount/ contract value		Fair value	Gains/ losses
		over 1 year				over 1 year		
Over the counter								
Currency forward contracts								
Sold	37,742	–	209	209	40,672	–	(221)	(221)
U.S. dollars	12,767	–	27	27	12,889	–	26	26
Australian dollars	8,392	–	99	99	2,478	–	0	0
Canadian dollars	10,654	–	71	71	20,419	–	(141)	(141)
Euro	5,928	–	12	12	4,885	–	(107)	(107)
Others	–	–	–	–	–	–	–	–
Bought	7,040	–	(52)	(52)	11,408	–	(44)	(44)
U.S. dollars	2,712	–	(15)	(15)	996	–	3	3
Australian dollars	4,327	–	(36)	(36)	–	–	–	–
Canadian dollars	–	–	–	–	10,412	–	(47)	(47)
Euro	–	–	–	–	–	–	–	–
Others	–	–	–	–	–	–	–	–
Currency options								
Sold								
Call options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Put options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Bought								
Call options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Put options	–	–			–	–		
	[–]		–	–	[–]		–	–
U.S. dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Australian dollars	–	–			–	–		
	[–]		–	–	[–]		–	–
Others	–	–			–	–		
	[–]		–	–	[–]		–	–
Currency swaps	–	–	–	–	–	–	–	–
Others								
Sold	–	–	–	–	–	–	–	–
	[–]				[–]			
Bought	–	–	–	–	–	–	–	–
	[–]				[–]			
Total				157				(265)

Notes:

1. Figures in [ ] are option premiums.
2. Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.

③Stock-related Transactions (Company Total)

(Millions of Yen)

	As of March 31, 2025				As of September 30, 2025			
	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses
Exchange traded								
Stock index futures								
Sold	–	–	–	–	31	–	(0)	(0)
Bought	–	–	–	–	–	–	–	–
Stock index options								
Sold								
Call	–	–			45	–		
	[–]		–	–	[0]		1	(0)
Put	–	–			41	–		
	[–]		–	–	[1]		0	0
Bought								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Over the counter								
Stock index options								
Sold								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Bought								
Call	–	–			–	–		
	[–]		–	–	[–]		–	–
Put	–	–			–	–		
	[–]		–	–	[–]		–	–
Total				–				0

Note: Figures in [ ] are option premiums.

④Bond-related Transactions (Company Total)

No ending balance as of September 30, 2025 and March 31, 2025.

(iii) Hedge Accounting Applied (Company Total)

①Interest-related Transactions (Company Total)

No ending balance as of September 30, 2025 and March 31, 2025.

②Currency-related Transactions (Company Total)

(Millions of Yen)

Method of hedge accounting		As of March 31, 2025					As of September 30, 2025				
		Hedged items	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses	Hedged items	Notional amount/ contract value	over 1 year	Fair value	Gains/ losses
Fair value hedge	Currency forward contracts										
	Sold		134,705	–	(1,974)	(1,974)		1,444	–	(10)	(10)
	U.S. dollars		134,705	–	(1,974)	(1,974)		1,444	–	(10)	(10)
	Australian dollars	Foreign-currency denominated bonds	–	–	–	–	Foreign-currency denominated bonds	–	–	–	–
	Canadian dollars		–	–	–	–		–	–	–	–
	Euro		–	–	–	–		–	–	–	–
	Others		–	–	–	–		–	–	–	–
	Bought		–	–	–	–		–	–	–	–
	U.S. dollars		–	–	–	–		–	–	–	–
	Australian dollars		–	–	–	–		–	–	–	–
	Canadian dollars		–	–	–	–		–	–	–	–
	Euro		–	–	–	–		–	–	–	–
	Others		–	–	–	–		–	–	–	–
	Currency options										
	Sold										
	Call options		412,608	–				490,793	–		
			[4,298]		2,798	1,499		[5,649]		6,584	(934)
	U.S. dollars		234,282	–				369,080	–		
			[2,082]		1,344	738		[4,373]		4,296	76
	Australian dollars		178,325	–				121,712	–		
			[2,215]		1,454	760		[1,276]		2,287	(1,011)
	Others		–	–				–	–		
			[–]		–	–		[–]		–	–
	Put options		–	–				–	–		
			[–]		–	–		[–]		–	–
	U.S. dollars		–	–				–	–		
			[–]		–	–		[–]		–	–
	Australian dollars		–	–				–	–		
			[–]		–	–		[–]		–	–
	Others		–	–				–	–		
			[–]		–	–		[–]		–	–
	Bought										
	Call options		–	–				–	–		
			[–]		–	–		[–]		–	–
	U.S. dollars		–	–				–	–		
			[–]		–	–		[–]		–	–
	Australian dollars		–	–				–	–		
			[–]		–	–		[–]		–	–
	Others		–	–				–	–		
			[–]		–	–		[–]		–	–
	Put options		406,674	–				482,679	–		
			[4,298]		2,658	(1,639)		[5,649]		1,135	(4,514)
	U.S. dollars		230,530	–				363,168	–		
			[2,082]		1,012	(1,070)		[4,373]		1,061	(3,311)
	Australian dollars		176,144	–				119,510	–		
			[2,215]		1,645	(569)		[1,276]		73	(1,202)
	Others		–	–				–	–		
			[–]		–	–		[–]		–	–
	Currency swaps		–	–	–	–		–	–	–	–
	Others										
	Sold		–	–	–	–		–	–	–	–
			[–]					[–]			
	Bought		–	–	–	–		–	–	–	–
			[–]					[–]			
Total						(2,114)					(5,460)

Notes:

1. Figures in [ ] are option premiums.
2. Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.
3. Assets and liabilities which are denominated in foreign currencies but have fixed settlement amounts in yen under currency-related derivative transactions are reported in yen amounts in the balance sheets and those currency-related derivative transactions are excluded from the table above.

③ Stock-related Transactions (Company Total)

No ending balance as of September 30, 2025 and March 31, 2025.

④Bond-related Transactions (Company Total)

No ending balance as of September 30, 2025 and March 31, 2025.

Ⅳ. Breakdown of Allowance for Possible Loan Losses

(Millions of Yen)

	As of March 31, 2025	As of September 30, 2025	Changes
Allowance for possible loan losses	720	663	(57)
General allowance for possible loan losses	493	443	(50)
Specific allowance for possible loan losses	227	219	(7)
Allowance for specified overseas loans	–	–	–

Ⅴ. Policy Reserves Accumulation Method and Ratio for Individual Insurance and Annuities

		As of September 30, 2024	As of September 30, 2025	As of March 31, 2025
Accumulation method	Policies subject to the standard policy reserves	Method prescribed by the Ministry of Finance Public Notice No.48, 1996	Method prescribed by the Ministry of Finance Public Notice No.48, 1996	Method prescribed by the Ministry of Finance Public Notice No.48, 1996
	Policies not subject to the standard policy reserves	Net level premium method	Net level premium method	Net level premium method
	Accumulation ratio (excluding contingency reserve)	100.0%	100.0%	100.0%

Notes:

1. The accumulation method and ratio apply to policy reserves for individual insurance and individual annuities.
   The table above excludes policy reserves for group insurance and group annuities because these policies are not subject to accumulation method under the Ministry of Finance Public Notice No.48, 1996.
2. The accumulation ratio for policies subject to the standard policy reserves is calculated using a method prescribed by the Ministry of Finance Public Notice No.48, 1996.
   The accumulation ratio for policies not subject to the standard policy reserves represents the ratio for premium reserve calculated using the net level premium method and unearned premium reserve.