

## Supplementary Materials for the Fiscal Year Ended March 31, 2025

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## I . General Account

### 1. Securities (General Account)

#### (1) Breakdown of Securities (General Account)

(Millions of Yen)

|                                                | As of March 31, 2024 |            | As of March 31, 2025 |            |
|------------------------------------------------|----------------------|------------|----------------------|------------|
|                                                | Amount               | Percentage | Amount               | Percentage |
| National government bonds                      | 1,812,423            | 40.3       | 1,788,496            | 40.8       |
| Local government bonds                         | 48,037               | 1.1        | 46,878               | 1.1        |
| Corporate bonds                                | 918,496              | 20.4       | 905,513              | 20.7       |
| Public entity bonds                            | 453,765              | 10.1       | 436,715              | 10.0       |
| Domestic stocks                                | 599,280              | 13.3       | 596,067              | 13.6       |
| Foreign securities                             | 1,027,985            | 22.9       | 968,143              | 22.1       |
| Foreign bonds                                  | 593,752              | 13.2       | 533,270              | 12.2       |
| Foreign stocks and<br>other foreign securities | 434,233              | 9.7        | 434,872              | 9.9        |
| Other securities                               | 89,184               | 2.0        | 79,764               | 1.8        |
| Total                                          | 4,495,408            | 100.0      | 4,384,864            | 100.0      |

## (2) Securities by Contractual Maturity Date (General Account)

As of March 31, 2024

(Millions of Yen)

|                                             | Due in<br>1 year<br>or less | Due after<br>1 year to<br>3 years | Due after<br>3 years to<br>5 years | Due after<br>5 years to<br>7 years | Due after<br>7 years to<br>10 years | Due after<br>10 years or<br>having no<br>maturity<br>date | Total     |
|---------------------------------------------|-----------------------------|-----------------------------------|------------------------------------|------------------------------------|-------------------------------------|-----------------------------------------------------------|-----------|
| Securities                                  | 90,169                      | 139,900                           | 364,020                            | 402,332                            | 633,229                             | 2,865,756                                                 | 4,495,408 |
| National government bonds                   | 35,711                      | 101,970                           | 155,441                            | 189,167                            | 265,264                             | 1,064,867                                                 | 1,812,423 |
| Local government bonds                      | 1,100                       | –                                 | –                                  | 4,225                              | 10,738                              | 31,973                                                    | 48,037    |
| Corporate bonds                             | 20,745                      | 28,482                            | 70,582                             | 61,892                             | 89,269                              | 647,524                                                   | 918,496   |
| Domestic stocks                             |                             |                                   |                                    |                                    |                                     | 599,280                                                   | 599,280   |
| Foreign securities                          | 30,753                      | 8,397                             | 136,807                            | 145,281                            | 258,699                             | 448,045                                                   | 1,027,985 |
| Foreign bonds                               | 30,744                      | 5,783                             | 79,803                             | 117,832                            | 247,564                             | 112,023                                                   | 593,752   |
| Foreign stocks and other foreign securities | 8                           | 2,614                             | 57,004                             | 27,448                             | 11,134                              | 336,022                                                   | 434,233   |
| Other securities                            | 1,858                       | 1,050                             | 1,189                              | 1,764                              | 9,256                               | 74,064                                                    | 89,184    |
| Monetary claims bought                      | –                           | –                                 | –                                  | –                                  | –                                   | 18,811                                                    | 18,811    |
| Negotiable certificates of deposit          | –                           | –                                 | –                                  | –                                  | –                                   | –                                                         | –         |
| Others                                      | –                           | –                                 | –                                  | –                                  | –                                   | –                                                         | –         |
| Total                                       | 90,169                      | 139,900                           | 364,020                            | 402,332                            | 633,229                             | 2,884,568                                                 | 4,514,220 |

As of March 31, 2025

(Millions of Yen)

|                                             | Due in<br>1 year<br>or less | Due after<br>1 year to<br>3 years | Due after<br>3 years to<br>5 years | Due after<br>5 years to<br>7 years | Due after<br>7 years to<br>10 years | Due after<br>10 years or<br>having no<br>maturity<br>date | Total     |
|---------------------------------------------|-----------------------------|-----------------------------------|------------------------------------|------------------------------------|-------------------------------------|-----------------------------------------------------------|-----------|
| Securities                                  | 17,877                      | 206,400                           | 322,053                            | 391,994                            | 519,652                             | 2,926,886                                                 | 4,384,864 |
| National government bonds                   | 9,988                       | 138,330                           | 194,264                            | 189,722                            | 160,554                             | 1,095,636                                                 | 1,788,496 |
| Local government bonds                      | –                           | –                                 | 207                                | 9,404                              | 7,556                               | 29,709                                                    | 46,878    |
| Corporate bonds                             | 2,463                       | 39,235                            | 32,990                             | 68,427                             | 101,375                             | 661,020                                                   | 905,513   |
| Domestic stocks                             |                             |                                   |                                    |                                    |                                     | 596,067                                                   | 596,067   |
| Foreign securities                          | 5,425                       | 28,334                            | 89,850                             | 115,539                            | 248,106                             | 480,886                                                   | 968,143   |
| Foreign bonds                               | 3,407                       | 5,987                             | 41,838                             | 92,142                             | 247,422                             | 142,471                                                   | 533,270   |
| Foreign stocks and other foreign securities | 2,018                       | 22,346                            | 48,012                             | 23,397                             | 683                                 | 338,414                                                   | 434,872   |
| Other securities                            | –                           | 500                               | 4,740                              | 8,899                              | 2,059                               | 63,565                                                    | 79,764    |
| Monetary claims bought                      | –                           | –                                 | –                                  | –                                  | –                                   | 10,481                                                    | 10,481    |
| Negotiable certificates of deposit          | –                           | –                                 | –                                  | –                                  | –                                   | –                                                         | –         |
| Others                                      | –                           | –                                 | –                                  | –                                  | –                                   | –                                                         | –         |
| Total                                       | 17,877                      | 206,400                           | 322,053                            | 391,994                            | 519,652                             | 2,937,367                                                 | 4,395,345 |

## (3) Domestic Stocks by Industry (General Account)

(Millions of Yen)

|                                              | As of March 31, 2024 |            | As of March 31, 2025 |            |
|----------------------------------------------|----------------------|------------|----------------------|------------|
|                                              | Amount               | Percentage | Amount               | Percentage |
| Forestry and fisheries                       | 39                   | 0.0        | 43                   | 0.0        |
| Mining                                       | –                    | –          | –                    | –          |
| Construction                                 | 9,442                | 1.6        | 11,264               | 1.9        |
| Manufacturing industry                       |                      |            |                      |            |
| Food products                                | 4,044                | 0.7        | 2,830                | 0.5        |
| Textiles and clothing                        | 13                   | 0.0        | 308                  | 0.1        |
| Pulp and paper                               | 87                   | 0.0        | 75                   | 0.0        |
| Chemicals                                    | 44,601               | 7.4        | 39,398               | 6.6        |
| Medical supplies                             | 942                  | 0.2        | 449                  | 0.1        |
| Oil and coal products                        | –                    | –          | –                    | –          |
| Rubber products                              | 43,995               | 7.3        | 37,626               | 6.3        |
| Glass and stone products                     | 212                  | 0.0        | 177                  | 0.0        |
| Steel                                        | 1,545                | 0.3        | 1,158                | 0.2        |
| Non-steel metals                             | 11,287               | 1.9        | 15,182               | 2.5        |
| Metal products                               | 879                  | 0.1        | 319                  | 0.1        |
| Machinery                                    | 11,672               | 1.9        | 14,389               | 2.4        |
| Electric appliances                          | 128,107              | 21.4       | 117,177              | 19.7       |
| Transportation equipment                     | 6,050                | 1.0        | 4,597                | 0.8        |
| Precision instruments                        | 4                    | 0.0        | 199                  | 0.0        |
| Others                                       | 5,798                | 1.0        | 5,701                | 1.0        |
| Electric and gas utilities                   | 27                   | 0.0        | 410                  | 0.1        |
| Transportation and communications industries |                      |            |                      |            |
| Ground transportation                        | 59,588               | 9.9        | 56,166               | 9.4        |
| Water transportation                         | 5                    | 0.0        | –                    | –          |
| Air transportation                           | –                    | –          | –                    | –          |
| Warehouses                                   | 1,974                | 0.3        | 2,111                | 0.4        |
| Telecommunications                           | 3,239                | 0.5        | 4,345                | 0.7        |
| Commerce                                     |                      |            |                      |            |
| Wholesale                                    | 131,816              | 22.0       | 138,781              | 23.3       |
| Retail                                       | 3,653                | 0.6        | 3,929                | 0.7        |
| Financial industries                         |                      |            |                      |            |
| Banks                                        | 54,010               | 9.0        | 65,040               | 10.9       |
| Securities and trading companies             | 7,272                | 1.2        | 7,535                | 1.3        |
| Insurance                                    | 62,996               | 10.5       | 60,023               | 10.1       |
| Others                                       | 2,280                | 0.4        | 2,225                | 0.4        |
| Real estate                                  | 2,403                | 0.4        | 3,060                | 0.5        |
| Service                                      | 1,285                | 0.2        | 1,537                | 0.3        |
| Total                                        | 599,280              | 100.0      | 596,067              | 100.0      |

#### (4) Fair Value Information on Derivative Transactions (General Account)

##### ( i ) Gains and Losses on Derivatives (Hedge Accounting Applied and Hedge Accounting Not Applied) (General Account)

(Millions of Yen)

| As of March 31, 2024         | Interest-related | Currency-related | Stock-related | Bond-related | Others | Total   |
|------------------------------|------------------|------------------|---------------|--------------|--------|---------|
| Hedge accounting applied     | –                | (3,231)          | –             | –            | –      | (3,231) |
| Hedge accounting not applied | –                | (877)            | (681)         | –            | –      | (1,559) |
| Total                        | –                | (4,109)          | (681)         | –            | –      | (4,791) |

Note: Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 3,231 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(Millions of Yen)

| As of March 31, 2025         | Interest-related | Currency-related | Stock-related | Bond-related | Others | Total   |
|------------------------------|------------------|------------------|---------------|--------------|--------|---------|
| Hedge accounting applied     | –                | (2,114)          | –             | –            | –      | (2,114) |
| Hedge accounting not applied | –                | 157              | –             | –            | –      | 157     |
| Total                        | –                | (1,956)          | –             | –            | –      | (1,956) |

Note: Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 2,114 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

##### ( ii ) Interest-related Transactions (General Account)

No ending balance as of March 31, 2025 and 2024.

## (iii) Currency-related Transactions (General Account)

(Millions of Yen)

|                            | As of March 31, 2024               |            |                  |         | As of March 31, 2025               |            |                  |         |
|----------------------------|------------------------------------|------------|------------------|---------|------------------------------------|------------|------------------|---------|
|                            | Notional amount/<br>contract value | Fair value | Gains/<br>losses |         | Notional amount/<br>contract value | Fair value | Gains/<br>losses |         |
|                            |                                    |            |                  |         |                                    |            |                  |         |
|                            | over 1 year                        |            |                  |         | over 1 year                        |            |                  |         |
| Over the counter           |                                    |            |                  |         |                                    |            |                  |         |
| Currency forward contracts |                                    |            |                  |         |                                    |            |                  |         |
| Sold                       | 76,022                             | -          | (1,595)          | (1,595) | 172,448                            | -          | (1,764)          | (1,764) |
| U.S. dollars               | 47,452                             | -          | (1,290)          | (1,290) | 147,473                            | -          | (1,946)          | (1,946) |
| Australian dollars         | 12,529                             | -          | (24)             | (24)    | 8,392                              | -          | 99               | 99      |
| Canadian dollars           | 11,909                             | -          | (85)             | (85)    | 10,654                             | -          | 71               | 71      |
| Euro                       | 4,130                              | -          | (195)            | (195)   | 5,928                              | -          | 12               | 12      |
| Others                     | -                                  | -          | -                | -       | -                                  | -          | -                | -       |
| Bought                     | 14,291                             | -          | (35)             | (35)    | 7,040                              | -          | (52)             | (52)    |
| U.S. dollars               | 6,663                              | -          | (1)              | (1)     | 2,712                              | -          | (15)             | (15)    |
| Australian dollars         | 7,628                              | -          | (34)             | (34)    | 4,327                              | -          | (36)             | (36)    |
| Canadian dollars           | -                                  | -          | -                | -       | -                                  | -          | -                | -       |
| Euro                       | -                                  | -          | -                | -       | -                                  | -          | -                | -       |
| Others                     | -                                  | -          | -                | -       | -                                  | -          | -                | -       |
| Currency options           |                                    |            |                  |         |                                    |            |                  |         |
| Sold                       |                                    |            |                  |         |                                    |            |                  |         |
| Call options               | 425,387                            | -          |                  |         | 412,608                            | -          |                  |         |
| [2,302]                    |                                    |            | 3,352            | (1,049) | [4,298]                            |            | 2,798            | 1,499   |
| U.S. dollars               | 187,792                            | -          |                  |         | 234,282                            | -          |                  |         |
| [1,005]                    |                                    |            | 2,296            | (1,291) | [2,082]                            |            | 1,344            | 738     |
| Australian dollars         | 161,523                            | -          |                  |         | 178,325                            | -          |                  |         |
| [928]                      |                                    |            | 875              | 53      | [2,215]                            |            | 1,454            | 760     |
| Others                     | 76,072                             | -          |                  |         | -                                  | -          |                  |         |
| [368]                      |                                    |            | 180              | 187     | [-]                                |            | -                | -       |
| Put options                | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| U.S. dollars               | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Australian dollars         | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Others                     | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Bought                     |                                    |            |                  |         |                                    |            |                  |         |
| Call options               | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| U.S. dollars               | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Australian dollars         | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Others                     | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Put options                | 415,196                            | -          |                  |         | 406,674                            | -          |                  |         |
| [2,302]                    |                                    |            | 873              | (1,428) | [4,298]                            |            | 2,658            | (1,639) |
| U.S. dollars               | 183,915                            | -          |                  |         | 230,530                            | -          |                  |         |
| [1,005]                    |                                    |            | 244              | (761)   | [2,082]                            |            | 1,012            | (1,070) |
| Australian dollars         | 157,353                            | -          |                  |         | 176,144                            | -          |                  |         |
| [928]                      |                                    |            | 346              | (581)   | [2,215]                            |            | 1,645            | (569)   |
| Others                     | 73,927                             | -          |                  |         | -                                  | -          |                  |         |
| [368]                      |                                    |            | 282              | (86)    | [-]                                |            | -                | -       |
| Currency swaps             | -                                  | -          |                  |         | -                                  | -          |                  |         |
| Others                     |                                    |            |                  |         |                                    |            |                  |         |
| Sold                       | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Bought                     | -                                  | -          |                  |         | -                                  | -          |                  |         |
| [-]                        |                                    |            | -                | -       | [-]                                |            | -                | -       |
| Total                      |                                    |            |                  | (4,109) |                                    |            |                  | (1,956) |

Notes:

- Figures in [ ] are option premiums.
- Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.
- Assets and liabilities which are denominated in foreign currencies but have fixed settlement amounts in yen under currency-related derivative transactions are reported in yen amounts in the balance sheets and those currency-related derivative transactions are excluded from the table above.

## (iv) Stock-related Transactions (General Account)

(Millions of Yen)

|                     |  | As of March 31, 2024               |   |            |                  | As of March 31, 2025               |   |            |                  |
|---------------------|--|------------------------------------|---|------------|------------------|------------------------------------|---|------------|------------------|
|                     |  | Notional amount/<br>contract value |   | Fair value | Gains/<br>losses | Notional amount/<br>contract value |   | Fair value | Gains/<br>losses |
|                     |  | over 1 year                        |   |            |                  | over 1 year                        |   |            |                  |
| Exchange traded     |  |                                    |   |            |                  |                                    |   |            |                  |
| Stock index options |  |                                    |   |            |                  |                                    |   |            |                  |
| Sold                |  |                                    |   |            |                  |                                    |   |            |                  |
| Call                |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Put                 |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Bought              |  |                                    |   |            |                  |                                    |   |            |                  |
| Call                |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Put                 |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Over the counter    |  |                                    |   |            |                  |                                    |   |            |                  |
| Stock index options |  |                                    |   |            |                  |                                    |   |            |                  |
| Sold                |  |                                    |   |            |                  |                                    |   |            |                  |
| Call                |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Put                 |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Bought              |  |                                    |   |            |                  |                                    |   |            |                  |
| Call                |  | -                                  | - |            |                  | -                                  | - |            |                  |
|                     |  | [-]                                |   | -          | -                | [-]                                |   | -          | -                |
| Put                 |  | 15,000                             | - |            |                  | -                                  | - |            |                  |
|                     |  | [683]                              |   | 1          | (681)            | [-]                                |   | -          | -                |
| Total               |  |                                    |   |            | (681)            |                                    |   |            |                  |

Note: Figures in [ ] are option premiums.

## (v) Bond-related Transactions (General Account)

No ending balance as of March 31, 2025 and 2024.

## 2. Loans (General Account)

### (1) Breakdown of Loans (General Account)

(Millions of Yen)

|                                                                                       | As of March 31, 2024 | As of March 31, 2025 |
|---------------------------------------------------------------------------------------|----------------------|----------------------|
| Policy loans                                                                          | 28,399               | 27,081               |
| Policyholder loans                                                                    | 26,061               | 24,845               |
| Premium loans                                                                         | 2,337                | 2,235                |
| Industrial and consumer loans                                                         | 292,946              | 274,027              |
| (Loans to borrowers outside Japan)                                                    | (31,482)             | (30,418)             |
| Loans to corporations                                                                 | 292,736              | 273,793              |
| (Loans to domestic corporations)                                                      | (261,254)            | (243,375)            |
| Loans to government, international organizations and government-related organizations | 132                  | 166                  |
| Loans to local government and public entities                                         | –                    | –                    |
| Mortgage loans                                                                        | 43                   | 35                   |
| Consumer loans                                                                        | 0                    | 0                    |
| Others                                                                                | 33                   | 32                   |
| Total                                                                                 | 321,346              | 301,108              |

### (2) Loans by Contractual Maturity Date (General Account)

(Millions of Yen)

|                      | Due in<br>1 year<br>or less | Due after<br>1 year to<br>3 years | Due after<br>3 years to<br>5 years | Due after<br>5 years to<br>7 years | Due after<br>7 years to<br>10 years | Due after<br>10 years or<br>having no<br>maturity<br>date | Total   |
|----------------------|-----------------------------|-----------------------------------|------------------------------------|------------------------------------|-------------------------------------|-----------------------------------------------------------|---------|
| As of March 31, 2024 |                             |                                   |                                    |                                    |                                     |                                                           |         |
| Floating-rate loans  | 7,222                       | 7,382                             | 13,931                             | 7,113                              | 10,119                              | 6,500                                                     | 52,269  |
| Fixed-rate loans     | 49,087                      | 54,787                            | 32,180                             | 22,298                             | 55,741                              | 26,581                                                    | 240,677 |
| Total                | 56,310                      | 62,169                            | 46,111                             | 29,411                             | 65,861                              | 33,081                                                    | 292,946 |
| As of March 31, 2025 |                             |                                   |                                    |                                    |                                     |                                                           |         |
| Floating-rate loans  | 4,245                       | 11,776                            | 12,834                             | 5,698                              | 9,244                               | 5,235                                                     | 49,035  |
| Fixed-rate loans     | 30,235                      | 45,023                            | 32,155                             | 29,415                             | 59,648                              | 28,513                                                    | 224,992 |
| Total                | 34,481                      | 56,800                            | 44,990                             | 35,114                             | 68,892                              | 33,749                                                    | 274,027 |



(3) Loans to Domestic Corporations by Corporation Size (General Account)

(Millions of Yen except number of borrowers)

|                           |                     | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------------|---------------------|----------------------|------------|----------------------|------------|
|                           |                     |                      | Percentage |                      | Percentage |
| Large corporations        | Number of borrowers | 49                   | 59.8       | 47                   | 60.3       |
|                           | Amount of loans     | 187,458              | 71.8       | 170,021              | 69.9       |
| Medium-sized corporations | Number of borrowers | –                    | –          | –                    | –          |
|                           | Amount of loans     | –                    | –          | –                    | –          |
| Small-sized corporations  | Number of borrowers | 33                   | 40.2       | 31                   | 39.7       |
|                           | Amount of loans     | 73,795               | 28.2       | 73,353               | 30.1       |
| Total                     | Number of borrowers | 82                   | 100.0      | 78                   | 100.0      |
|                           | Amount of loans     | 261,254              | 100.0      | 243,375              | 100.0      |

Notes:

1. Categorization by corporation size is based on the following criteria.
2. Number of borrowers does not equal the number of loan transactions.

Criteria:

1. Large corporations include corporations with paid-in capital of at least ¥1 billion and more than 300 employees (more than 50 employees in the case of retailers and restaurants; more than 100 employees in the case of service companies and wholesalers).
2. Medium-sized corporations include corporations with paid-in capital of more than ¥300 million and less than ¥1 billion (more than ¥50 million and less than ¥1 billion in the case of retailers, restaurants and service companies; more than ¥100 million and less than ¥1 billion in the case of wholesalers) and more than 300 employees (more than 50 employees in the case of retailers and restaurants; more than 100 employees in the case of service companies and wholesalers).
3. Small-sized corporations include all other corporations.

## (4) Industrial and Consumer Loans by Industry (General Account)

(Millions of Yen)

|                                                              | As of March 31, 2024 |            | As of March 31, 2025 |            |
|--------------------------------------------------------------|----------------------|------------|----------------------|------------|
|                                                              | Amount               | Percentage | Amount               | Percentage |
| Domestic                                                     |                      |            |                      |            |
| Manufacturing industry                                       | 37,576               | 12.8       | 36,283               | 13.2       |
| Food products                                                | 300                  | 0.1        | 300                  | 0.1        |
| Textiles and clothing                                        | –                    | –          | –                    | –          |
| Wood and wood products                                       | –                    | –          | –                    | –          |
| Pulp and paper                                               | 1,800                | 0.6        | 500                  | 0.2        |
| Printing                                                     | 800                  | 0.3        | 800                  | 0.3        |
| Chemicals                                                    | 11,293               | 3.9        | 10,706               | 3.9        |
| Oil and coal products                                        | –                    | –          | –                    | –          |
| Ceramic, stone and clay products                             | –                    | –          | –                    | –          |
| Steel                                                        | 8,627                | 2.9        | 8,625                | 3.1        |
| Non-steel metals                                             | 9,370                | 3.2        | 10,750               | 3.9        |
| Metal products                                               | –                    | –          | –                    | –          |
| Machinery                                                    | 1,310                | 0.4        | 1,088                | 0.4        |
| Electric appliances                                          | 3,998                | 1.4        | 3,379                | 1.2        |
| Transportation equipment                                     | 10                   | 0.0        | 100                  | 0.0        |
| Other manufactured goods                                     | 66                   | 0.0        | 33                   | 0.0        |
| Farming and forestry                                         | –                    | –          | –                    | –          |
| Fisheries                                                    | –                    | –          | –                    | –          |
| Mining                                                       | –                    | –          | –                    | –          |
| Construction                                                 | 1,150                | 0.4        | 1,150                | 0.4        |
| Electric, gas, steam and water utilities                     | 22,639               | 7.7        | 23,575               | 8.6        |
| Telecommunications                                           | 2,300                | 0.8        | 2,300                | 0.8        |
| Transportation and postal services                           | 10,023               | 3.4        | 5,807                | 2.1        |
| Wholesale                                                    | 39,000               | 13.3       | 39,000               | 14.2       |
| Retail                                                       | 150                  | 0.1        | 50                   | 0.0        |
| Financial and insurance                                      | 127,141              | 43.4       | 112,899              | 41.2       |
| Real estate                                                  | 8,722                | 3.0        | 8,421                | 3.1        |
| Rental services                                              | 7,122                | 2.4        | 8,592                | 3.1        |
| Scientific research, professional and technological services | –                    | –          | –                    | –          |
| Hospitality                                                  | –                    | –          | –                    | –          |
| Restaurant and catering                                      | –                    | –          | –                    | –          |
| Entertainment                                                | 4,443                | 1.5        | 4,414                | 1.6        |
| Education, learning support                                  | –                    | –          | –                    | –          |
| Medical                                                      | –                    | –          | –                    | –          |
| Other services                                               | 1,150                | 0.4        | 1,080                | 0.4        |
| Local public entities                                        | –                    | –          | –                    | –          |
| Individuals                                                  | 44                   | 0.0        | 35                   | 0.0        |
| Others                                                       | –                    | –          | –                    | –          |
| Total domestic                                               | 261,464              | 89.3       | 243,609              | 88.9       |
| Foreign                                                      |                      |            |                      |            |
| Government                                                   | –                    | –          | –                    | –          |
| Financial institutions                                       | 31,482               | 10.7       | 30,418               | 11.1       |
| Commercial and industrial                                    | –                    | –          | –                    | –          |
| Total foreign                                                | 31,482               | 10.7       | 30,418               | 11.1       |
| Total                                                        | 292,946              | 100.0      | 274,027              | 100.0      |

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

## (5) Loans by Collateral Type (General Account)

(Millions of Yen)

|                                                              | As of March 31, 2024 |            | As of March 31, 2025 |            |
|--------------------------------------------------------------|----------------------|------------|----------------------|------------|
|                                                              | Amount               | Percentage | Amount               | Percentage |
| Secured loans                                                | 2,419                | 0.8        | 1,440                | 0.5        |
| Loans secured by securities                                  | 1,935                | 0.7        | 1,056                | 0.4        |
| Loans secured by real estate, movable assets and foundations | 483                  | 0.2        | 383                  | 0.1        |
| Loans secured by personal guarantees                         | –                    | –          | –                    | –          |
| Guaranteed loans                                             | 6,029                | 2.1        | 5,030                | 1.8        |
| Unsecured loans                                              | 284,454              | 97.1       | 267,521              | 97.6       |
| Others                                                       | 44                   | 0.0        | 35                   | 0.0        |
| Total                                                        | 292,946              | 100.0      | 274,027              | 100.0      |
| Subordinated loans                                           | 19,533               | 6.7        | 20,955               | 7.6        |

### 3. Foreign Investments (General Account)

#### (1) Breakdown by Asset Composition (General Account)

##### ( i ) Assets Denominated in Foreign Currency (General Account)

(Millions of Yen)

|                                 | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------------------|----------------------|------------|----------------------|------------|
|                                 | Amount               | Percentage | Amount               | Percentage |
| Foreign bonds                   | 408,309              | 38.3       | 365,852              | 36.4       |
| Foreign stocks                  | 62                   | 0.0        | 221                  | 0.0        |
| Cash, deposits and other assets | 435,983              | 40.9       | 442,843              | 44.1       |
| Subtotal                        | 844,355              | 79.1       | 808,917              | 80.5       |

##### ( ii ) Assets Swapped into Yen (General Account)

(Millions of Yen)

|                                 | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------------------|----------------------|------------|----------------------|------------|
|                                 | Amount               | Percentage | Amount               | Percentage |
| Foreign bonds                   | –                    | –          | –                    | –          |
| Cash, deposits and other assets | –                    | –          | –                    | –          |
| Subtotal                        | –                    | –          | –                    | –          |

##### ( iii ) Assets Denominated in Yen (General Account)

(Millions of Yen)

|                                  | As of March 31, 2024 |            | As of March 31, 2025 |            |
|----------------------------------|----------------------|------------|----------------------|------------|
|                                  | Amount               | Percentage | Amount               | Percentage |
| Loans to borrowers outside Japan | –                    | –          | –                    | –          |
| Foreign bonds and other assets   | 222,878              | 20.9       | 195,506              | 19.5       |
| Subtotal                         | 222,878              | 20.9       | 195,506              | 19.5       |

##### ( iv ) Total (General Account)

(Millions of Yen)

|                           | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------------|----------------------|------------|----------------------|------------|
|                           | Amount               | Percentage | Amount               | Percentage |
| Total foreign investments | 1,067,233            | 100.0      | 1,004,423            | 100.0      |
| Foreign real estate       | –                    | –          | –                    | –          |

Note: Assets swapped into yen are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and other agreements and which are reported in the yen amounts on the balance sheets.

## (2) Investments by Region (General Account)

(Millions of Yen)

(millions of yen)

|                             | As of March 31, 2024 |            |               |            |                                             |            |                                  |            |
|-----------------------------|----------------------|------------|---------------|------------|---------------------------------------------|------------|----------------------------------|------------|
|                             | Foreign securities   |            |               |            |                                             |            | Loans to borrowers outside Japan |            |
|                             |                      |            | Foreign bonds |            | Foreign stocks and other foreign securities |            |                                  |            |
|                             | Amount               | Percentage | Amount        | Percentage | Amount                                      | Percentage | Amount                           | Percentage |
| North America               | 262,491              | 25.5       | 163,097       | 15.9       | 99,393                                      | 9.7        | 22,832                           | 72.5       |
| Europe                      | 273,195              | 26.6       | 232,200       | 22.6       | 40,994                                      | 4.0        | 4,325                            | 13.7       |
| Oceania                     | 23,024               | 2.2        | 23,024        | 2.2        | –                                           | –          | 4,324                            | 13.7       |
| Asia                        | 50                   | 0.0        | –             | –          | 50                                          | 0.0        | –                                | –          |
| Latin America               | 397,786              | 38.7       | 103,992       | 10.1       | 293,794                                     | 28.6       | –                                | –          |
| Middle East                 | –                    | –          | –             | –          | –                                           | –          | –                                | –          |
| Africa                      | –                    | –          | –             | –          | –                                           | –          | –                                | –          |
| International organizations | 71,436               | 6.9        | 71,436        | 6.9        | –                                           | –          | –                                | –          |
| Total                       | 1,027,985            | 100.0      | 593,752       | 57.8       | 434,233                                     | 42.2       | 31,482                           | 100.0      |

(Millions of Yen)

(millions of yen)

|                             | As of March 31, 2025 |            |               |            |                                             |            |                                  |            |
|-----------------------------|----------------------|------------|---------------|------------|---------------------------------------------|------------|----------------------------------|------------|
|                             | Foreign securities   |            |               |            |                                             |            | Loans to borrowers outside Japan |            |
|                             |                      |            | Foreign bonds |            | Foreign stocks and other foreign securities |            |                                  |            |
|                             | Amount               | Percentage | Amount        | Percentage | Amount                                      | Percentage | Amount                           | Percentage |
| North America               | 284,065              | 29.3       | 185,629       | 19.2       | 98,436                                      | 10.2       | 20,655                           | 67.9       |
| Europe                      | 219,291              | 22.7       | 177,601       | 18.3       | 41,690                                      | 4.3        | 5,915                            | 19.4       |
| Oceania                     | 24,533               | 2.5        | 24,533        | 2.5        | –                                           | –          | 3,846                            | 12.6       |
| Asia                        | 209                  | 0.0        | –             | –          | 209                                         | 0.0        | –                                | –          |
| Latin America               | 384,811              | 39.7       | 90,275        | 9.3        | 294,535                                     | 30.4       | –                                | –          |
| Middle East                 | –                    | –          | –             | –          | –                                           | –          | –                                | –          |
| Africa                      | –                    | –          | –             | –          | –                                           | –          | –                                | –          |
| International organizations | 55,230               | 5.7        | 55,230        | 5.7        | –                                           | –          | –                                | –          |
| Total                       | 968,143              | 100.0      | 533,270       | 55.1       | 434,872                                     | 44.9       | 30,418                           | 100.0      |

Note: Categorization of region is based on location of issuers or borrowers.

## (Reference)

The following tables set forth the amounts of foreign investments based on the location of the issuers or borrowers, or types of investments on which substantial risks exist as of the dates indicated.

(Millions of Yen)

(Millions of Yen)

|                                                                      | As of March 31, 2024 |        |               |        |                                             |        |                                  |       |
|----------------------------------------------------------------------|----------------------|--------|---------------|--------|---------------------------------------------|--------|----------------------------------|-------|
|                                                                      | Foreign securities   |        |               |        |                                             |        | Loans to borrowers outside Japan |       |
|                                                                      |                      |        |               |        |                                             |        |                                  |       |
|                                                                      |                      |        | Foreign bonds |        | Foreign stocks and other foreign securities |        |                                  |       |
| Amount                                                               | Percentage           | Amount | Percentage    | Amount | Percentage                                  | Amount | Percentage                       |       |
| North America                                                        | 237,847              | 23.1   | 163,097       | 15.9   | 74,749                                      | 7.3    | 22,832                           | 72.5  |
| Europe (sovereign bonds)                                             | —                    | —      | —             | —      | —                                           | —      | —                                | —     |
| Europe (government affiliated financial institutions and corporates) | 129,530              | 12.6   | 129,530       | 12.6   | —                                           | —      | 4,325                            | 13.7  |
| Oceania                                                              | 23,024               | 2.2    | 23,024        | 2.2    | —                                           | —      | 4,324                            | 13.7  |
| Asia                                                                 | 50                   | 0.0    | —             | —      | 50                                          | 0.0    | —                                | —     |
| Latin America                                                        | —                    | —      | —             | —      | —                                           | —      | —                                | —     |
| Middle East                                                          | —                    | —      | —             | —      | —                                           | —      | —                                | —     |
| Africa                                                               | —                    | —      | —             | —      | —                                           | —      | —                                | —     |
| International organizations                                          | 71,436               | 6.9    | 71,436        | 6.9    | —                                           | —      | —                                | —     |
| Reverse dual currency bonds, etc.                                    | 206,662              | 20.1   | 206,662       | 20.1   | —                                           | —      | —                                | —     |
| Other securities and loans                                           | 359,433              | 35.0   | —             | —      | 359,433                                     | 35.0   | —                                | —     |
| Total                                                                | 1,027,985            | 100.0  | 593,752       | 57.8   | 434,233                                     | 42.2   | 31,482                           | 100.0 |

(Millions of Yen)

(millions of yen)

|                                                                      | As of March 31, 2025 |            |               |            |                                             |            |                                  |            |
|----------------------------------------------------------------------|----------------------|------------|---------------|------------|---------------------------------------------|------------|----------------------------------|------------|
|                                                                      | Foreign securities   |            |               |            |                                             |            | Loans to borrowers outside Japan |            |
|                                                                      |                      |            | Foreign bonds |            | Foreign stocks and other foreign securities |            |                                  |            |
|                                                                      | Amount               | Percentage | Amount        | Percentage | Amount                                      | Percentage | Amount                           | Percentage |
| North America                                                        | 258,922              | 26.7       | 185,629       | 19.2       | 73,293                                      | 7.6        | 20,655                           | 67.9       |
| Europe (sovereign bonds)                                             | —                    | —          | —             | —          | —                                           | —          | —                                | —          |
| Europe (government affiliated financial institutions and corporates) | 102,234              | 10.6       | 102,234       | 10.6       | —                                           | —          | 5,915                            | 19.4       |
| Oceania                                                              | 24,533               | 2.5        | 24,533        | 2.5        | —                                           | —          | 3,846                            | 12.6       |
| Asia                                                                 | 209                  | 0.0        | —             | —          | 209                                         | 0.0        | —                                | —          |
| Latin America                                                        | —                    | —          | —             | —          | —                                           | —          | —                                | —          |
| Middle East                                                          | —                    | —          | —             | —          | —                                           | —          | —                                | —          |
| Africa                                                               | —                    | —          | —             | —          | —                                           | —          | —                                | —          |
| International organizations                                          | 55,230               | 5.7        | 55,230        | 5.7        | —                                           | —          | —                                | —          |
| Reverse dual currency bonds, etc.                                    | 165,642              | 17.1       | 165,642       | 17.1       | —                                           | —          | —                                | —          |
| Other securities and loans                                           | 361,369              | 37.3       | —             | —          | 361,369                                     | 37.3       | —                                | —          |
| Total                                                                | 968,143              | 100.0      | 533,270       | 55.1       | 434,872                                     | 44.9       | 30,418                           | 100.0      |

Notes:

1. "Reverse dual currency bonds, etc." consists of JGB repackaged reverse dual currency bonds and JGB repackaged foreign currency-denominated bonds.
2. "Other securities and loans" consists of mutual funds, hedge funds and others.

## (3) Foreign Currency-denominated Assets by Currency (General Account)

(Millions of Yen)

|                     | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------|----------------------|------------|----------------------|------------|
|                     | Amount               | Percentage | Amount               | Percentage |
| U.S. dollars        | 480,605              | 56.9       | 546,089              | 67.5       |
| Australian dollars  | 199,179              | 23.6       | 168,859              | 20.9       |
| Euro                | 74,509               | 8.8        | 83,075               | 10.3       |
| Canadian dollars    | 13,274               | 1.6        | 10,682               | 1.3        |
| Vietnamese dong     | 50                   | 0.0        | 209                  | 0.0        |
| New Zealand dollars | 76,735               | 9.1        | –                    | –          |
| Other currencies    | –                    | –          | –                    | –          |
| Total               | 844,355              | 100.0      | 808,917              | 100.0      |

## (Reference)

The following tables set forth the amounts and percentage of foreign currency-denominated assets which include assets other than foreign investments (mainly foreign currency-denominated domestic bonds) in general account.

(Millions of Yen)

|                     | As of March 31, 2024 |            | As of March 31, 2025 |            |
|---------------------|----------------------|------------|----------------------|------------|
|                     | Amount               | Percentage | Amount               | Percentage |
| U.S. dollars        | 639,129              | 62.3       | 670,488              | 70.5       |
| Australian dollars  | 222,346              | 21.7       | 186,299              | 19.6       |
| Euro                | 74,509               | 7.3        | 83,075               | 8.7        |
| Canadian dollars    | 13,274               | 1.3        | 10,682               | 1.1        |
| Vietnamese dong     | 50                   | 0.0        | 209                  | 0.0        |
| New Zealand dollars | 76,735               | 7.5        | –                    | –          |
| Other currencies    | –                    | –          | –                    | –          |
| Total               | 1,026,047            | 100.0      | 950,756              | 100.0      |

## (4) Allowance for Specified Overseas Loans (General Account)

(Millions of Yen)

|                            | As of March 31, 2024 | As of March 31, 2025 |
|----------------------------|----------------------|----------------------|
| Number of debtor countries | –                    | –                    |
| Amounts of credit          | –                    | –                    |
| Net provision              | –                    | –                    |
| Ending balance             | –                    | –                    |

## II . Separate Account

### 1. Individual Variable Insurance (Separate Account)

#### (1) Fair Value Information on Securities (Separate Account)

##### ( i ) Net Valuation Gains/Losses on Trading Securities (Separate Account)

(Millions of Yen)

|                    | As of March 31, 2024 |                                                                  | As of March 31, 2025 |                                                                  |
|--------------------|----------------------|------------------------------------------------------------------|----------------------|------------------------------------------------------------------|
|                    | Amount               | Net valuation gains(losses) included in the statements of income | Amount               | Net valuation gains(losses) included in the statements of income |
| Trading securities | 30,399               | 6,278                                                            | 28,325               | (205)                                                            |

Note: Net valuation gains(losses) include reversal of gains(losses) on valuation of securities from the previous fiscal year.

##### ( ii ) Breakdown of Securities (Separate Account)

(Millions of Yen)

|                                             | As of March 31, 2024 | As of March 31, 2025 |
|---------------------------------------------|----------------------|----------------------|
|                                             | Amount               | Amount               |
| Domestic bonds                              | –                    | –                    |
| Domestic stocks                             | –                    | –                    |
| Foreign securities                          | –                    | –                    |
| Foreign bonds                               | –                    | –                    |
| Foreign stocks and other foreign securities | –                    | –                    |
| Other securities                            | 30,399               | 28,325               |
| Total                                       | 30,399               | 28,325               |

Note: The table above includes assets which are considered appropriate to deem as securities under the Financial Instruments and Exchange Act.

#### (2) Information on Derivative Transactions (Separate Account)

##### ( i ) Interest-related Transactions (Separate Account)

No ending balance as of March 31, 2025 and 2024.

##### ( ii ) Currency-related Transactions (Separate Account)

No ending balance as of March 31, 2025 and 2024.

##### ( iii ) Stock-related Transactions (Separate Account)

No ending balance as of March 31, 2025 and 2024.

##### ( iv ) Bond-related Transactions (Separate Account)

No ending balance as of March 31, 2025 and 2024.

### 2. Individual Variable Annuities (Separate Account)

The company does not have individual variable annuity contracts in force.



### III. Company Total of General Account and Separate Account

#### 1. Asset Composition (Company Total)

| (Millions of Yen)                   |                      |                 |
|-------------------------------------|----------------------|-----------------|
|                                     | As of March 31, 2025 |                 |
|                                     |                      | General account |
| Cash, deposits and call loans       | 132,765              | 132,293         |
| Monetary claims bought              | 10,481               | 10,481          |
| Money held in trust                 | –                    | –               |
| Domestic bonds                      | 2,740,889            | 2,740,889       |
| Domestic stocks                     | 596,067              | 596,067         |
| Foreign securities                  | 968,143              | 968,143         |
| Other securities                    | 108,090              | 79,764          |
| Loans                               | 301,108              | 301,108         |
| Real estate                         | 342,059              | 342,059         |
| Total assets                        | 5,326,334            | 5,297,534       |
| Foreign currency-denominated assets | 950,758              | 950,756         |

## 2. Fair Value Information on Securities (Company Total)

### (1) Fair Value Information on Securities (Company Total)

#### ( i ) Net Valuation Gains/Losses on Trading Securities (Company Total)

(Millions of Yen)

|                    | As of March 31, 2024 |                                                                  | As of March 31, 2025 |                                                                  |
|--------------------|----------------------|------------------------------------------------------------------|----------------------|------------------------------------------------------------------|
|                    | Amount               | Net valuation gains(losses) included in the statements of income | Amount               | Net valuation gains(losses) included in the statements of income |
| Trading securities | 30,399               | 6,278                                                            | 28,325               | (205)                                                            |

#### ( ii ) Fair Value Information on Securities (other than trading securities) (Company Total)

(Millions of Yen)

|                                             | As of March 31, 2024 |            |              |         |           | As of March 31, 2025 |            |              |         |           |
|---------------------------------------------|----------------------|------------|--------------|---------|-----------|----------------------|------------|--------------|---------|-----------|
|                                             | Book value           | Fair value | Gains/losses |         |           | Book value           | Fair value | Gains/losses |         |           |
|                                             |                      |            | Gains        | Losses  |           |                      |            | Gains        | Losses  |           |
| Held-to-maturity debt securities            | 292,796              | 309,158    | 16,361       | 18,278  | (1,916)   | 211,750              | 212,763    | 1,013        | 5,733   | (4,719)   |
| Policy-reserve-matching bonds               | 2,240,383            | 2,116,280  | (124,103)    | 88,556  | (212,659) | 2,231,326            | 1,896,654  | (334,672)    | 24,994  | (359,666) |
| Stocks of subsidiaries and affiliates       | -                    | -          | -            | -       | -         | -                    | -          | -            | -       | -         |
| Available-for-sale securities               | 1,495,663            | 1,840,823  | 345,160      | 411,641 | (66,481)  | 1,493,671            | 1,816,459  | 322,787      | 396,330 | (73,543)  |
| Domestic bonds                              | 443,916              | 438,333    | (5,583)      | 4,065   | (9,648)   | 466,212              | 452,129    | (14,083)     | 905     | (14,988)  |
| Domestic stocks                             | 162,648              | 518,771    | 356,123      | 357,392 | (1,269)   | 167,409              | 518,610    | 351,200      | 353,741 | (2,541)   |
| Foreign securities                          | 811,895              | 795,836    | (16,059)     | 38,139  | (54,198)  | 787,720              | 767,122    | (20,598)     | 33,510  | (54,109)  |
| Foreign bonds                               | 458,711              | 419,152    | (39,559)     | 1,860   | (41,420)  | 428,952              | 388,670    | (40,281)     | 243     | (40,525)  |
| Foreign stocks and other foreign securities | 353,183              | 376,684    | 23,500       | 36,279  | (12,778)  | 358,768              | 378,451    | 19,682       | 33,267  | (13,584)  |
| Other securities                            | 76,447               | 87,026     | 10,578       | 11,942  | (1,364)   | 71,613               | 77,832     | 6,219        | 8,082   | (1,862)   |
| Monetary claims bought                      | 754                  | 855        | 100          | 100     | -         | 715                  | 764        | 49           | 90      | (41)      |
| Negotiable certificates of deposit          | -                    | -          | -            | -       | -         | -                    | -          | -            | -       | -         |
| Others                                      | -                    | -          | -            | -       | -         | -                    | -          | -            | -       | -         |
| Total                                       | 4,028,844            | 4,266,262  | 237,418      | 518,476 | (281,057) | 3,936,748            | 3,925,877  | (10,871)     | 427,058 | (437,929) |
| Domestic bonds                              | 2,784,541            | 2,656,187  | (128,354)    | 94,104  | (222,458) | 2,754,972            | 2,404,974  | (349,997)    | 26,054  | (376,052) |
| Domestic stocks                             | 162,648              | 518,771    | 356,123      | 357,392 | (1,269)   | 167,409              | 518,610    | 351,200      | 353,741 | (2,541)   |
| Foreign securities                          | 986,495              | 984,524    | (1,971)      | 53,838  | (55,809)  | 932,320              | 914,040    | (18,280)     | 38,876  | (57,156)  |
| Foreign bonds                               | 633,311              | 607,839    | (25,472)     | 17,559  | (43,031)  | 573,552              | 535,589    | (37,962)     | 5,609   | (43,572)  |
| Foreign stocks and other foreign securities | 353,183              | 376,684    | 23,500       | 36,279  | (12,778)  | 358,768              | 378,451    | 19,682       | 33,267  | (13,584)  |
| Other securities                            | 76,447               | 87,026     | 10,578       | 11,942  | (1,364)   | 71,613               | 77,832     | 6,219        | 8,082   | (1,862)   |
| Monetary claims bought                      | 18,710               | 19,753     | 1,042        | 1,198   | (156)     | 10,432               | 10,418     | (13)         | 302     | (316)     |
| Negotiable certificates of deposit          | -                    | -          | -            | -       | -         | -                    | -          | -            | -       | -         |
| Others                                      | -                    | -          | -            | -       | -         | -                    | -          | -            | -       | -         |

Notes:

- The table above includes assets which are considered appropriate to deem as securities under the Financial Instruments and Exchange Act.
- The table above excludes stocks, investments in partnerships and others without a market price.

\* Book value of stocks, investments in partnerships and others without a market price is as follows:

(Millions of Yen)

|                                       | As of March 31, 2024 | As of March 31, 2025 |
|---------------------------------------|----------------------|----------------------|
| Stocks of subsidiaries and affiliates | 67,671               | 64,857               |
| Available-for-sale securities         | 59,241               | 58,602               |
| Domestic stocks                       | 12,887               | 12,808               |
| Foreign stocks                        | 9                    | 9                    |
| Others                                | 46,344               | 45,783               |
| Total                                 | 126,913              | 123,459              |

○Held-to-maturity Debt Securities

(Millions of Yen)

|                                                         | As of March 31, 2024 |            |              | As of March 31, 2025 |            |              |
|---------------------------------------------------------|----------------------|------------|--------------|----------------------|------------|--------------|
|                                                         | Balance sheet amount | Fair value | Gains/losses | Balance sheet amount | Fair value | Gains/losses |
| Held-to-maturity debt securities with unrealized gains  | 257,918              | 276,197    | 18,278       | 94,871               | 100,604    | 5,733        |
| Domestic bonds                                          | 82,262               | 83,745     | 1,482        | 10,603               | 10,758     | 155          |
| Foreign securities                                      | 160,200              | 175,898    | 15,698       | 81,000               | 86,365     | 5,365        |
| Monetary claims bought                                  | 15,456               | 16,553     | 1,097        | 3,267                | 3,480      | 212          |
| Others                                                  | -                    | -          | -            | -                    | -          | -            |
| Held-to-maturity debt securities with unrealized losses | 34,878               | 32,961     | (1,916)      | 116,878              | 112,159    | (4,719)      |
| Domestic bonds                                          | 17,978               | 17,827     | (150)        | 46,829               | 45,432     | (1,397)      |
| Foreign securities                                      | 14,400               | 12,789     | (1,610)      | 63,600               | 60,552     | (3,047)      |
| Monetary claims bought                                  | 2,500                | 2,343      | (156)        | 6,449                | 6,174      | (275)        |
| Others                                                  | -                    | -          | -            | -                    | -          | -            |

○Policy-reserve-matching Bonds

(Millions of Yen)

|                                                      | As of March 31, 2024 |            |              | As of March 31, 2025 |            |              |
|------------------------------------------------------|----------------------|------------|--------------|----------------------|------------|--------------|
|                                                      | Balance sheet amount | Fair value | Gains/losses | Balance sheet amount | Fair value | Gains/losses |
| Policy-reserve-matching bonds with unrealized gains  | 1,103,411            | 1,191,967  | 88,556       | 914,283              | 939,278    | 24,994       |
| Domestic bonds                                       | 1,103,411            | 1,191,967  | 88,556       | 914,283              | 939,278    | 24,994       |
| Foreign securities                                   | -                    | -          | -            | -                    | -          | -            |
| Others                                               | -                    | -          | -            | -                    | -          | -            |
| Policy-reserve-matching bonds with unrealized losses | 1,136,972            | 924,312    | (212,659)    | 1,317,042            | 957,375    | (359,666)    |
| Domestic bonds                                       | 1,136,972            | 924,312    | (212,659)    | 1,317,042            | 957,375    | (359,666)    |
| Foreign securities                                   | -                    | -          | -            | -                    | -          | -            |
| Others                                               | -                    | -          | -            | -                    | -          | -            |

○Marketable Available-for-sale Securities

(Millions of Yen)

|                                                                 | As of March 31, 2024 |                      |              | As of March 31, 2025 |                      |              |
|-----------------------------------------------------------------|----------------------|----------------------|--------------|----------------------|----------------------|--------------|
|                                                                 | Book value           | Balance sheet amount | Gains/losses | Book value           | Balance sheet amount | Gains/losses |
| Marketable available-for-sale securities with unrealized gains  | 706,152              | 1,117,794            | 411,641      | 516,293              | 912,623              | 396,330      |
| Domestic bonds                                                  | 192,004              | 196,069              | 4,065        | 67,728               | 68,633               | 905          |
| Domestic stocks                                                 | 149,061              | 506,454              | 357,392      | 145,859              | 499,601              | 353,741      |
| Foreign securities                                              | 300,092              | 338,232              | 38,139       | 251,173              | 284,684              | 33,510       |
| Other securities                                                | 64,239               | 76,182               | 11,942       | 51,194               | 59,276               | 8,082        |
| Monetary claims bought                                          | 754                  | 855                  | 100          | 337                  | 428                  | 90           |
| Negotiable certificates of deposit                              | -                    | -                    | -            | -                    | -                    | -            |
| Others                                                          | -                    | -                    | -            | -                    | -                    | -            |
| Marketable available-for-sale securities with unrealized losses | 789,510              | 723,029              | (66,481)     | 977,378              | 903,835              | (73,543)     |
| Domestic bonds                                                  | 251,912              | 242,263              | (9,648)      | 398,484              | 383,496              | (14,988)     |
| Domestic stocks                                                 | 13,587               | 12,317               | (1,269)      | 21,550               | 19,008               | (2,541)      |
| Foreign securities                                              | 511,803              | 457,604              | (54,198)     | 536,547              | 482,437              | (54,109)     |
| Other securities                                                | 12,208               | 10,844               | (1,364)      | 20,418               | 18,556               | (1,862)      |
| Monetary claims bought                                          | -                    | -                    | -            | 377                  | 335                  | (41)         |
| Negotiable certificates of deposit                              | -                    | -                    | -            | -                    | -                    | -            |
| Others                                                          | -                    | -                    | -            | -                    | -                    | -            |

## (2) Fair Value Information on Derivative Transactions (Company Total)

( i ) Gains and Losses on Derivatives (Hedge Accounting Applied and Hedge Accounting Not Applied) (Company Total)

(Millions of Yen)

| As of March 31, 2024         | Interest-related | Currency-related | Stock-related | Bond-related | Others | Total   |
|------------------------------|------------------|------------------|---------------|--------------|--------|---------|
| Hedge accounting applied     | -                | (3,231)          | -             | -            | -      | (3,231) |
| Hedge accounting not applied | -                | (877)            | (681)         | -            | -      | (1,559) |
| Total                        | -                | (4,109)          | (681)         | -            | -      | (4,791) |

Note:

Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 3,231 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

(Millions of Yen)

| As of March 31, 2025         | Interest-related | Currency-related | Stock-related | Bond-related | Others | Total   |
|------------------------------|------------------|------------------|---------------|--------------|--------|---------|
| Hedge accounting applied     | -                | (2,114)          | -             | -            | -      | (2,114) |
| Hedge accounting not applied | -                | 157              | -             | -            | -      | 157     |
| Total                        | -                | (1,956)          | -             | -            | -      | (1,956) |

Note:

Gains/losses on derivative financial instruments with fair value hedge accounting applied (currency-related, loss of 2,114 million yen) and gains/losses on derivative financial instruments with hedge accounting not applied are reported in the statements of income.

( ii ) Hedge Accounting Not Applied (Company Total)

①Interest-related Transactions (Company Total)

No ending balance as of March 31, 2025 and 2024.

②Currency-related Transactions (Company Total)

(Millions of Yen)

|                            | As of March 31, 2024               |            |                  |                                    | As of March 31, 2025 |                  |             |             |
|----------------------------|------------------------------------|------------|------------------|------------------------------------|----------------------|------------------|-------------|-------------|
|                            | Notional amount/<br>contract value | Fair value | Gains/<br>losses | Notional amount/<br>contract value | Fair value           | Gains/<br>losses |             |             |
|                            |                                    |            |                  |                                    |                      |                  | over 1 year | over 1 year |
| Over the counter           |                                    |            |                  |                                    |                      |                  |             |             |
| Currency forward contracts |                                    |            |                  |                                    |                      |                  |             |             |
| Sold                       | 64,038                             | -          | (842)            | (842)                              | 37,742               | -                | 209         | 209         |
| U.S. dollars               | 35,468                             | -          | (537)            | (537)                              | 12,767               | -                | 27          | 27          |
| Australian dollars         | 12,529                             | -          | (24)             | (24)                               | 8,392                | -                | 99          | 99          |
| Canadian dollars           | 11,909                             | -          | (85)             | (85)                               | 10,654               | -                | 71          | 71          |
| Euro                       | 4,130                              | -          | (195)            | (195)                              | 5,928                | -                | 12          | 12          |
| Others                     | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Bought                     | 14,291                             | -          | (35)             | (35)                               | 7,040                | -                | (52)        | (52)        |
| U.S. dollars               | 6,663                              | -          | (1)              | (1)                                | 2,712                | -                | (15)        | (15)        |
| Australian dollars         | 7,628                              | -          | (34)             | (34)                               | 4,327                | -                | (36)        | (36)        |
| Canadian dollars           | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Euro                       | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Others                     | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Currency options           |                                    |            |                  |                                    |                      |                  |             |             |
| Sold                       |                                    |            |                  |                                    |                      |                  |             |             |
| Call options               | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| U.S. dollars               | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Australian dollars         | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Others                     | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Put options                | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| U.S. dollars               | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Australian dollars         | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Others                     | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Bought                     |                                    |            |                  |                                    |                      |                  |             |             |
| Call options               | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| U.S. dollars               | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Australian dollars         | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Others                     | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Put options                | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| U.S. dollars               | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Australian dollars         | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Others                     | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Currency swaps             | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Others                     |                                    |            |                  |                                    |                      |                  |             |             |
| Sold                       | -                                  | -          | -                | -                                  | -                    | -                | -           | -           |
| Bought                     | [-]                                | -          | -                | -                                  | [-]                  | -                | -           | -           |
| Total                      | [-]                                |            |                  | (877)                              | [-]                  |                  |             | 157         |

Notes:

1. Figures in [ ] are option premiums.

2. Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.

③Stock-related Transactions (Company Total)

(Millions of Yen)

|                     |        | As of March 31, 2024               |   |            |                  | As of March 31, 2025               |   |            |                  |
|---------------------|--------|------------------------------------|---|------------|------------------|------------------------------------|---|------------|------------------|
|                     |        | Notional amount/<br>contract value |   | Fair value | Gains/<br>losses | Notional amount/<br>contract value |   | Fair value | Gains/<br>losses |
|                     |        | over 1 year                        |   |            |                  | over 1 year                        |   |            |                  |
| Exchange traded     |        |                                    |   |            |                  |                                    |   |            |                  |
| Stock index options |        |                                    |   |            |                  |                                    |   |            |                  |
| Sold                |        |                                    |   |            |                  |                                    |   |            |                  |
| Call                | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          | -                |
| Put                 | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          | -                |
| Bought              |        |                                    |   |            |                  |                                    |   |            |                  |
| Call                | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          |                  |
| Put                 | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          | -                |
| Over the counter    |        |                                    |   |            |                  |                                    |   |            |                  |
| Stock index options |        |                                    |   |            |                  |                                    |   |            |                  |
| Sold                |        |                                    |   |            |                  |                                    |   |            |                  |
| Call                | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          | -                |
| Put                 | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          | -                |
| Bought              |        |                                    |   |            |                  |                                    |   |            |                  |
| Call                | -      | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [-]    |                                    | - | -          | [-]              |                                    | - | -          |                  |
| Put                 | 15,000 | -                                  |   |            | -                | -                                  |   |            |                  |
|                     | [683]  |                                    | 1 | (681)      | [-]              |                                    | - | -          | -                |
| Total               |        |                                    |   |            | (681)            |                                    |   |            |                  |

Note: Figures in [ ] are option premiums.

④Bond-related Transactions (Company Total)

No ending balance as of March 31, 2025 and 2024.

(iii) Hedge Accounting Applied (Company Total)

①Interest-related Transactions (Company Total)  
No ending balance as of March 31, 2025 and 2024.

②Currency-related Transactions (Company Total)

(Millions of Yen)

| Method of<br>hedge<br>accounting |                            | As of March 31, 2024                         |                                    |             |            |                  | As of March 31, 2025 |                                    |             |            |                  |
|----------------------------------|----------------------------|----------------------------------------------|------------------------------------|-------------|------------|------------------|----------------------|------------------------------------|-------------|------------|------------------|
|                                  |                            | Hedged<br>items                              | Notional amount/<br>contract value | over 1 year | Fair value | Gains/<br>losses | Hedged<br>items      | Notional amount/<br>contract value | over 1 year | Fair value | Gains/<br>losses |
|                                  |                            |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
| Fair value<br>hedge              | Currency forward contracts |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
|                                  | Sold                       |                                              | 11,984                             | -           | (752)      | (752)            |                      | 134,705                            | -           | (1,974)    | (1,974)          |
|                                  | U.S. dollars               |                                              | 11,984                             | -           | (752)      | (752)            |                      | 134,705                            | -           | (1,974)    | (1,974)          |
|                                  | Australian dollars         | Foreign-<br>currency<br>denominated<br>bonds | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Canadian dollars           |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Euro                       |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Others                     |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Bought                     |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | U.S. dollars               |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Australian dollars         |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Canadian dollars           |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Euro                       |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Others                     |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Currency options           |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
|                                  | Sold                       |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
|                                  | Call options               |                                              | 425,387                            | -           |            |                  |                      | 412,608                            | -           |            |                  |
|                                  |                            |                                              | [2,302]                            |             | 3,352      | (1,049)          |                      | [4,298]                            |             | 2,798      | 1,499            |
|                                  | U.S. dollars               |                                              | 187,792                            | -           |            |                  |                      | 234,282                            | -           |            |                  |
|                                  |                            |                                              | [1,005]                            |             | 2,296      | (1,291)          |                      | [2,082]                            |             | 1,344      | 738              |
|                                  | Australian dollars         |                                              | 161,523                            | -           |            |                  |                      | 178,325                            | -           |            |                  |
|                                  |                            |                                              | [928]                              |             | 875        | 53               |                      | [2,215]                            |             | 1,454      | 760              |
|                                  | Others                     |                                              | 76,072                             | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [368]                              |             | 180        | 187              |                      | [-]                                |             | -          | -                |
|                                  | Put options                |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | U.S. dollars               |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Australian dollars         |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Others                     |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Bought                     |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
|                                  | Call options               |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | U.S. dollars               |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Australian dollars         |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Others                     |                                              | -                                  | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Put options                |                                              | 415,196                            | -           |            |                  |                      | 406,674                            | -           |            |                  |
|                                  |                            |                                              | [2,302]                            |             | 873        | (1,428)          |                      | [4,298]                            |             | 2,658      | (1,639)          |
|                                  | U.S. dollars               |                                              | 183,915                            | -           |            |                  |                      | 230,530                            | -           |            |                  |
|                                  |                            |                                              | [1,005]                            |             | 244        | (761)            |                      | [2,082]                            |             | 1,012      | (1,070)          |
|                                  | Australian dollars         |                                              | 157,353                            | -           |            |                  |                      | 176,144                            | -           |            |                  |
|                                  |                            |                                              | [928]                              |             | 346        | (581)            |                      | [2,215]                            |             | 1,645      | (569)            |
|                                  | Others                     |                                              | 73,927                             | -           |            |                  |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [368]                              |             | 282        | (86)             |                      | [-]                                |             | -          | -                |
|                                  | Currency swaps             |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  | Others                     |                                              |                                    |             |            |                  |                      |                                    |             |            |                  |
|                                  | Sold                       |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
|                                  | Bought                     |                                              | -                                  | -           | -          | -                |                      | -                                  | -           | -          | -                |
|                                  |                            |                                              | [-]                                |             | -          | -                |                      | [-]                                |             | -          | -                |
| Total                            |                            |                                              |                                    |             |            | (3,231)          |                      |                                    |             |            | (2,114)          |

Notes:

- Figures in [ ] are option premiums.
- Gains/losses represent the fair value for currency forward contracts and difference between option premiums and fair value for currency options.
- Assets and liabilities which are denominated in foreign currencies but have fixed settlement amounts in yen under currency-related derivative transactions are reported in yen amounts in the balance sheets and those currency-related derivative transactions are excluded from the table above.

- ③ Stock-related Transactions (Company Total)  
No ending balance as of March 31, 2025 and 2024.
- ④ Bond-related Transactions (Company Total)  
No ending balance as of March 31, 2025 and 2024.



#### IV. Policy Reserves Accumulation Method and Ratio for Individual Insurance and Annuities

|                     |                                                      | As of March 31, 2024                                                   | As of March 31, 2025                                                   |
|---------------------|------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------|
| Accumulation method | Policies subject to the standard policy reserves     | Method prescribed by the Ministry of Finance Public Notice No.48, 1996 | Method prescribed by the Ministry of Finance Public Notice No.48, 1996 |
|                     | Policies not subject to the standard policy reserves | Net level premium method                                               | Net level premium method                                               |
|                     | Accumulation ratio (excluding contingency reserve)   | 100.0%                                                                 | 100.0%                                                                 |

Notes:

- The accumulation method and ratio apply to policy reserves for individual insurance and individual annuities.  
The table above excludes policy reserves for group insurance and group annuities because these policies are not subject to accumulation method under the Ministry of Finance Public Notice No.48, 1996.
- The accumulation ratio for policies subject to the standard policy reserves is calculated using a method prescribed by the Ministry of Finance Public Notice No.48, 1996.  
The accumulation ratio for policies not subject to the standard policy reserves represents the ratio for premium reserve calculated using the net level premium method and unearned premium reserve.

#### V. Breakdown of Allowance for Possible Loan Losses

(Millions of Yen)

|                                                 | Year ended<br>March 31, 2024 | Year ended<br>March 31, 2025 | Change |
|-------------------------------------------------|------------------------------|------------------------------|--------|
| Breakdown of allowance for possible loan losses |                              |                              |        |
| General allowance for possible loan losses      | 507                          | 493                          | (13)   |
| Specific allowance for possible loan losses     | 231                          | 227                          | (4)    |
| Allowance for specified overseas loans          | —                            | —                            | —      |
| Specific allowance for possible loan losses     |                              |                              |        |
| Provision                                       | 6                            | 8                            | 2      |
| Reversal (excluding reversal due to write-offs) | 76                           | 11                           | (64)   |
| Net provision                                   | (69)                         | (2)                          | 66     |
| Allowance for specified overseas loans          |                              |                              |        |
| Number of debtor countries                      | —                            | —                            | —      |
| Amounts of credit                               | —                            | —                            | —      |
| Reversal                                        | —                            | —                            | —      |
| Write-offs of loans                             | 0                            | 0                            | (0)    |